

RESULTS OF PUBLIC OFFERING

OF

CROWN OIL SANDS RIGHTS

IN METIS SETTLEMENTS

COLD LAKE OIL SANDS AREA

OFFERED

2003 MAY 28

12 NOON, CALGARY

L0741 (4-02-056) – OFFERS REJECTED

L0742 (4-02-057) – OFFERS REJECTED

L0743 (4-03-057) – OFFERS REJECTED

The logo for Alberta Energy, featuring the word "Alberta" in a stylized, bold, sans-serif font. The letter "A" is particularly large and has a unique shape. The word "Energy" is not explicitly written but is implied by the context and the word "ENERGY" below it.

ENERGY