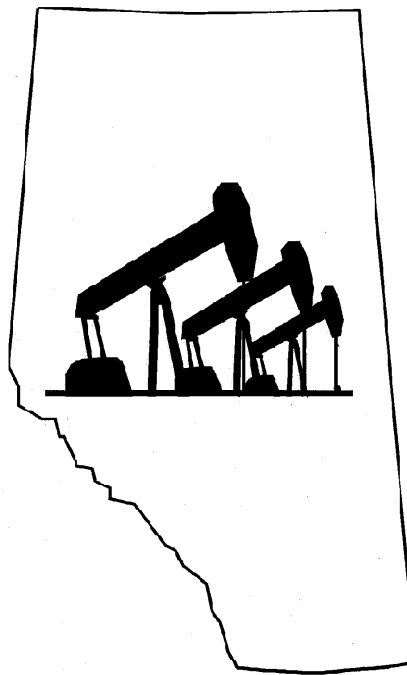


2006 AUGUST 23
12 noon, CALGARY
PUBLIC OFFERING OF CROWN
OIL SANDS
RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2006.08.23

From	To	Total	Area
LEASES: L0680	L0735	56	19,840.0000 ha.
PERMITS: P0000	P0000	0	0.0000 ha.

		56	19,840.0000 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2006 August 23**. **NO EXCEPTIONS**.

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. An offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Only by electronic funds transfer (EFT).
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD's).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZD's).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Accepted offers information will be available on **2006 August 23** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2006 June 28
EDMONTON, Alberta

Steve Tkalcic - Director Operations
Oil Sands Development

2006, AUGUST 23

LEASE	HECTARES	LAND DESCRIPTION

--- COLD LAKE OS AREA ---		
L0680	256	4-10-059: 34 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)

L0681	192	4-10-059: 35N,SE OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)

L0682	256	4-10-059: 36 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)

L0683	256	4-10-060: 1 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)

L0684	192	4-10-060: 3N,SW OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)

L0685	128	4-10-060: 10S OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)

L0686	256	4-10-060: 11 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)

L0687	256	4-10-060: 12 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)

L0688	256	4-10-061: 10 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)

L0689	256	4-10-061: 16 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)

L0690	256	4-10-061: 21 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)

L0691	256	4-11-061: 14 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)

2006, AUGUST 23

LEASE	HECTARES	LAND DESCRIPTION	
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L0692	128	4-11-061: 15S OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)

L0693	256	4-11-061: 16 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)

L0694	256	4-11-061: 21 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)

L0695	256	4-10-062: 7 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)

L0696	256	4-10-062: 9 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)

L0697	256	4-10-062: 18 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)

L0698	256	4-10-062: 19 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)

L0699	256	4-10-062: 20 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)

--- ATHABASCA OS AREA ---			
L0700	512	4-22-075: 33;34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0701	256	4-13-079: 28 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (DRRZD 6) (DRRZD 258)

L0702	256	4-13-079: 33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

PAGE 3

2006, AUGUST 23

LEASE	HECTARES	LAND DESCRIPTION	
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L0703	256	4-13-080: 4 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (DRRZD 6) (DRRZD 258)
L0704	256	4-13-080: 5 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (DRRZD 6) (DRRZD 258)
L0705	256	4-13-080: 7 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (DRRZD 6) (DRRZD 258)
L0706	256	4-13-080: 8 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (DRRZD 6) (DRRZD 258)
L0707	256	4-13-080: 17 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (DRRZD 6) (DRRZD 258)
L0708	256	4-13-080: 19 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (DRRZD 6) (DRRZD 258)
L0709	256	4-13-080: 28 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (DRRZD 6) (DRRZD 258)
L0710	256	4-13-080: 33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0711	256	4-13-081: 4 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0712	256	4-13-081: 5 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

2006, AUGUST 23

LEASE	HECTARES	LAND DESCRIPTION	
L0713	256	4-23-083: 17 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0714	256	4-23-083: 34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0715	256	4-23-083: 36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0716	256	4-22-084: 15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0717	256	4-22-084: 16 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0718	256	4-22-084: 17 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0719	256	4-22-084: 18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0720	256	4-22-084: 19 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0721	256	4-22-084: 20 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0722	256	4-22-084: 21 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

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2006, AUGUST 23

LEASE	HECTARES	LAND DESCRIPTION	
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L0723	256	4-22-084: 22 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0724	256	4-22-084: 27 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0725	256	4-22-084: 28 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0726	256	4-23-084: 1 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0727	256	4-23-084: 2 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0728	256	4-23-084: 3 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0729	768	4-19-085: 2;3;10 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000129) (DRRZD 6) (DRRZD 258)
L0730	1024	4-19-085: 4;5;8;9 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000129) (DRRZD 6) (DRRZD 258)
L0731	1024	4-19-085: 15;16;21;22 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000129) (DRRZD 6) (DRRZD 258)
--- PEACE RIVER OS AREA ---			
L0732	256	5-19-078: 19 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(PNA016801) (DRRZD 40) (DRRZD 21)

2006, AUGUST 23

LEASE	HECTARES	LAND DESCRIPTION	
L0733	1024	5-22-079: 1;12;13;23 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0734	1024	5-22-079: 26-29 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0735	2304	5-13-093: 4-9;16-18 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
56	19,840.00	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2006, AUGUST 23 PUBLIC OFFERING NOTICE

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 21 ZONE: 3052 BLUESKY-BULLHEAD

INTERVAL: 2,754.00 - 3,043.00 FEET
KEY WELL: 00/10-32-081-01W6/0
LOG TYPE: DUAL INDUCTION SPHERICALLY FOCUSED

DRRZD: 40 ZONE: 2280 PEACE RIVER FM

INTERVAL: 3,760.00 - 4,008.00 FEET
KEY WELL: 00/07-09-076-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 174 ZONE: 6420 PEKISKO FM

INTERVAL: 6,468.00 - 6,654.00 FEET
KEY WELL: 00/10-27-067-22W5/0
LOG TYPE: ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2006, AUGUST 23 PUBLIC OFFERING NOTICE

CRG000123 LAND DESCRIPTION
LEASE L0701
LEASE L0702
LEASE L0703
LEASE L0704
LEASE L0705
LEASE L0706
LEASE L0707
LEASE L0708 4-13-080: 19SEP
LEASE L0709 4-13-080: 28SP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE
PO BOX 450
LAC LA BICHE AB T0A 2C0 (780) 623-5240

CRG000129
LEASE L0729
LEASE L0730
LEASE L0731

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE
PO BOX 450
LAC LA BICHE AB T0A 2C0 (780) 623-5240

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2006, AUGUST 23 PUBLIC OFFERING NOTICE

CRG000142

LEASE L0713
LEASE L0714
LEASE L0715
LEASE L0716
LEASE L0717
LEASE L0718
LEASE L0719
LEASE L0720
LEASE L0721
LEASE L0722
LEASE L0723
LEASE L0724
LEASE L0725
LEASE L0726
LEASE L0727
LEASE L0728

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LAING
FORESTER
DEPT. OF SUSTAINABLE RESOURCE DEV
SLAVE LAKE OFFICE - LAND USE AREA - PUBLIC LANDS AND FORESTS
301 BIRCH RD NE
SLAVE LAKE AB T0G 2A2 (780) 849-7400

PNA016801

LEASE L0732

ALL LAND(S) IS/ARE RESERVED FOR A PROPOSED NATURAL AREA, UNDER THE PUBLIC LANDS ACT.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
COMMUNITY DEVELOPMENT
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 5
EDMONTON AB T5K 2J6 (780) 427-9445

END