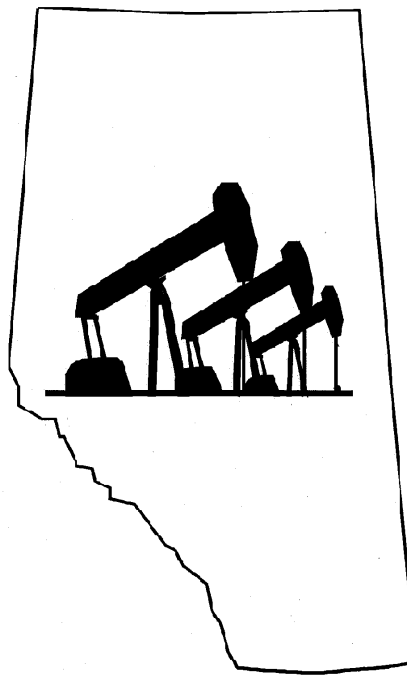


2006 SEPTEMBER 20

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2006.09.20

From	To	Total	Area
LEASES: L0814	L0841	28	97,280.0000 ha.
PERMITS: P0000	P0000	0	0.0000 ha.

		28	97,280.0000 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2006 September 20**. **NO EXCEPTIONS.**

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. An offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Only by electronic funds transfer (EFT).
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD's).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZD's).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Accepted offers information will be available on **2006 September 20** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2006 July 26
EDMONTON, Alberta

Steve Tkalcic - Director Operations
Oil Sands Development

OIL SANDS LEASES

LEASE SCHEDULE

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2006, SEPTEMBER 20

LEASE	HECTARES	LAND DESCRIPTION	
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--- ATHABASCA OS AREA ---			
L0814	256	4-09-075: 19 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000118) (DRRZD 6) (DRRZD 258)
L0815	256	4-09-075: 20 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000118) (DRRZD 6) (DRRZD 258)
L0816	256	4-10-075: 23 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000118) (DRRZD 6) (DRRZD 258)
L0817	256	4-10-075: 24 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000118) (DRRZD 6) (DRRZD 258)
L0818	1280	4-22-083: 25;28;33-35 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0819	1024	4-22-083: 31;32 4-22-084: 5;6 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0820	512	4-22-084: 7;8 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0821	1024	4-22-084: 13;14;24;25 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0822	1024	4-23-084: 8;9;17;20 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)

2006, SEPTEMBER 20

LEASE	HECTARES	LAND DESCRIPTION	
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L0823	256	4-23-084: 10 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0824	1024	4-23-084: 11;14;23;24 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0825	512	4-23-084: 12;13 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0826	1024	4-23-084: 15;16;21;22 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (DRRZD 6) (DRRZD 258)
L0827	1024	4-23-084: 18;19 4-24-084: 13;14 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (CRG000144) (DRRZD 6) (DRRZD 258)
L0828	8960	4-19-088: 36 4-19-089: 1-24;26-35 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000129) (DRRZD 6) (DRRZD 258)
L0829	2560	4-24-088: 16;17;19-21;28-30;33 4-25-088: 25 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0830	5120	4-24-088: 31;32 4-24-089: 4-9;18;19 4-25-088: 35;36 4-25-089: 1;2;11-14;23;24 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

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2006, SEPTEMBER 20

LEASE	HECTARES	LAND DESCRIPTION	
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L0831	3584	4-24-089: 30;31 4-24-090: 6;7 4-24-091: 5;6 4-25-089: 25;36 4-25-090: 1;12;13;24;25;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0832	7680	4-21-090: 1;2;11-15;22-28;33-36 4-21-091: 1-3;10-12;15-18 4-22-091: 13;24 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000141) (CRG000142) (DRRZD 6) (DRRZD 258)
L0833	3072	4-21-090: 29-32 4-21-091: 4-9 4-22-091: 1;12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000141) (CRG000142) (DRRZD 6) (DRRZD 258)
L0834	768	4-24-091: 7;8;18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0835	512	4-24-092: 6;7 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000144) (DRRZD 6) (DRRZD 258)
L0836	9216	4-06-101: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000116) (DRRZD 6) (DRRZD 258)
L0837	9216	4-07-101: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000117) (DRRZD 6) (DRRZD 258)
L0838	9216	4-06-102: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000116) (DRRZD 6) (DRRZD 258)

2006, SEPTEMBER 20

LEASE	HECTARES	LAND DESCRIPTION	
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L0839	9216	4-10-102: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0840	9216	4-11-102: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0841	9216	4-11-103: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

28	97,280.00	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2006, SEPTEMBER 20 PUBLIC OFFERING NOTICE

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2006, SEPTEMBER 20 PUBLIC OFFERING NOTICE

CRG000116 LAND DESCRIPTION
LEASE L0836 4-06-101: 1-3;4N,SE;5NE;7N,SE;8-36
LEASE L0838 4-06-102: 1-12;13S;14;15S,NE;16S;17S;18SE

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE
PO BOX 450
LAC LA BICHE AB T0A 2C0 (780) 623-5240

CRG000117 LAND DESCRIPTION
LEASE L0837 4-07-101: 9E;10;11N,SW;12N;13-16;17NE;20N,SE;21-29;
30NE;31E;32-36

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE
PO BOX 450
LAC LA BICHE AB T0A 2C0 (780) 623-5240

CRG000118
LEASE L0814
LEASE L0815
LEASE L0816
LEASE L0817

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

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LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE
PO BOX 450
LAC LA BICHE AB T0A 2C0 (780) 623-5240

ADDENDA AND CONTACTS APPLICABLE TO THE 2006, SEPTEMBER 20 PUBLIC OFFERING NOTICE

CRG000142 LAND DESCRIPTION
LEASE L0818
LEASE L0819
LEASE L0820
LEASE L0821
LEASE L0822
LEASE L0823
LEASE L0824
LEASE L0825
LEASE L0826
LEASE L0827 4-23-084: 18;19
LEASE L0832 4-22-091: 13;24
LEASE L0833 4-22-091: 1;12

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LAING
FORESTER
DEPT. OF SUSTAINABLE RESOURCE DEV
SLAVE LAKE OFFICE - LAND USE AREA - PUBLIC LANDS AND FORESTS
301 BIRCH RD NE
SLAVE LAKE AB TOG 2A2 (780) 849-7400

CRG000144 LAND DESCRIPTION
LEASE L0827 4-24-084: 13;14
LEASE L0835

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LAING
FORESTER
DEPT. OF SUSTAINABLE RESOURCE DEV
SLAVE LAKE OFFICE - LAND USE AREA - PUBLIC LANDS AND FORESTS
301 BIRCH RD NE
SLAVE LAKE AB TOG 2A2 (780) 849-7400

END