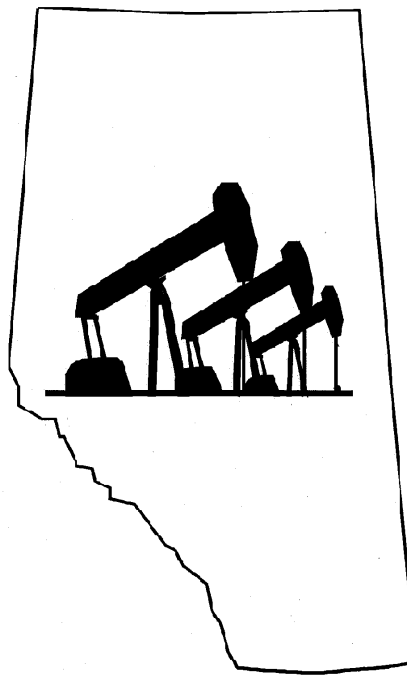


2006 NOVEMBER 01

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2006.11.01

From	To	Total	Area
LEASES: L0001	L0015	15	21,504.0000 ha.
PERMITS: P0000	P0000	0	0.0000 ha.

		15	21,504.0000 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2006 November 01**. **NO EXCEPTIONS.**

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. An offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Only by electronic funds transfer (EFT).
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD's).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZD's).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Accepted offers information will be available on **2006 November 01** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2006 September 06
EDMONTON, Alberta

Steve Tkalcic - Director Operations
Oil Sands Development

OIL SANDS LEASES

LEASE SCHEDULE

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2006, NOVEMBER 01

LEASE	HECTARES	LAND DESCRIPTION	
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--- COLD LAKE OS AREA ---			
L0001	2432	4-02-065: 7;8;17-19;20S,NW 4-03-065: 12;13;14NE;23E;24 OIL SANDS IN THE MANNVILLE GRP	(IRS000602) (DRRZD 4)

--- ATHABASCA OS AREA ---			
L0002	384	4-23-080: 32E;33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000143) (DRRZD 6) (DRRZD 258)

L0003	512	4-09-088: 9;10 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS000702) (IRS000703) (IRS000705) (IRS000707) (DRRZD 6) (DRRZD 258)

L0004	256	4-09-088: 11 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS000702) (IRS000707) (DRRZD 6) (DRRZD 258)

--- PEACE RIVER OS AREA ---			
L0005	1024	5-22-078: 5-8 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)

L0006	2304	5-22-078: 10;12;13;15;16;21-24 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)

L0007	1792	5-22-078: 25-28;34-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)

L0008	1280	5-22-079: 2-6 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)

2006, NOVEMBER 01

LEASE	HECTARES	LAND DESCRIPTION	
L0009	1280	5-22-079: 7-11 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0010	2304	5-22-079: 14-22 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0011	2304	5-22-079: 24;25;30-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0012	2560	5-20-087: 2-11 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0013	2048	5-20-087: 14-19;22;23 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0014	768	5-20-087: 25-27 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0015	256	5-20-087: 30 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
15	21,504.00	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2006, NOVEMBER 01 PUBLIC OFFERING NOTICE

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 21 ZONE: 3052 BLUESKY-BULLHEAD

INTERVAL: 2,754.00 - 3,043.00 FEET
KEY WELL: 00/10-32-081-01W6/0
LOG TYPE: DUAL INDUCTION SPHERICALLY FOCUSED

DRRZD: 40 ZONE: 2280 PEACE RIVER FM

INTERVAL: 3,760.00 - 4,008.00 FEET
KEY WELL: 00/07-09-076-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 174 ZONE: 6420 PEKISKO FM

INTERVAL: 6,468.00 - 6,654.00 FEET
KEY WELL: 00/10-27-067-22W5/0
LOG TYPE: ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2006, NOVEMBER 01 PUBLIC OFFERING NOTICE

CRG000143 LAND DESCRIPTION
LEASE L0002 4-23-080: 33NP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LAING
FORESTER
DEPT. OF SUSTAINABLE RESOURCE DEV
SLAVE LAKE OFFICE - LAND USE AREA - PUBLIC LANDS AND FORESTS
301 BIRCH RD NE
SLAVE LAKE AB T0G 2A2 (780) 849-7400

IRS000602 LAND DESCRIPTION
LEASE L0001 4-02-065: 7WP;8SP,NEP
4-03-065: 12NP,SEP,SW

IS/ARE WITHIN THE COLD LAKE INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE
PO BOX 450
LAC LA BICHE AB T0A 2C0 (780) 623-5240

IRS000702 LAND DESCRIPTION
LEASE L0003 4-09-088: 10EP
LEASE L0004 4-09-088: 11SW

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.
ACCESS FOR SURFACE MINING OF OIL SANDS IS NOT PERMITTED.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

LEE BAKER
FORESTER
DEPT. OF SUSTAINABLE RESOURCE DEV
FORT MCMURRAY OFFICE-LAND USE AREA- PUBLIC LANDS AND FORESTS
PROVINCIAL BUILDING
9915 FRANKLIN AVE FLOOR 3
BOX 35
FORT MCMURRAY AB T9H 2K4 (780) 743-7120

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2006, NOVEMBER 01 PUBLIC OFFERING NOTICE

IRS000703 LAND DESCRIPTION
LEASE L0003 4-09-088: 9P;10SP,NW,NEP

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.
ACCESS FOR INTENSIVE DRILLING OF OIL SANDS IS NOT PERMITTED.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

LEE BAKER
FORESTER
DEPT. OF SUSTAINABLE RESOURCE DEV
FORT MCMURRAY OFFICE-LAND USE AREA- PUBLIC LANDS AND FORESTS
PROVINCIAL BUILDING
9915 FRANKLIN AVE FLOOR 3
BOX 35
FORT MCMURRAY AB T9H 2K4 (780) 743-7120

IRS000705 LAND DESCRIPTION
LEASE L0003 4-09-088: 9P;10SP,NW,NEP

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.
CONDITIONAL ACCESS FOR SURFACE MINING OF OIL SANDS.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

LEE BAKER
FORESTER
DEPT. OF SUSTAINABLE RESOURCE DEV
FORT MCMURRAY OFFICE-LAND USE AREA- PUBLIC LANDS AND FORESTS
PROVINCIAL BUILDING
9915 FRANKLIN AVE FLOOR 3
BOX 35
FORT MCMURRAY AB T9H 2K4 (780) 743-7120

IRS000707 LAND DESCRIPTION
LEASE L0003 4-09-088: 10EP
LEASE L0004 4-09-088: 11SW

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.
CONDITIONAL ACCESS FOR INTENSIVE DRILLING OF OIL SANDS.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2006, NOVEMBER 01 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

LEE BAKER

FORESTER

DEPT. OF SUSTAINABLE RESOURCE DEV

FORT MCMURRAY OFFICE-LAND USE AREA- PUBLIC LANDS AND FORESTS

PROVINCIAL BUILDING

9915 FRANKLIN AVE FLOOR 3

BOX 35

FORT MCMURRAY AB T9H 2K4

(780) 743-7120

END