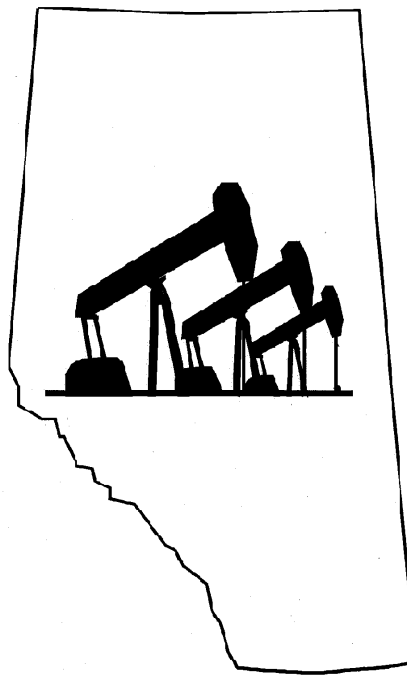


2007 JUNE 13

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2007.06.13

From	To	Total	Area
LEASES: L0152	L0188	37	70,062.9200 ha.
PERMITS: P0000	P0000	0	0.0000 ha.

		37	70,062.9200 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2007 June 13**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Results of the public offering will be available **2007 June 13** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2007 April 18
EDMONTON, Alberta

Steve Tkalcic - Director Operations
Oil Sands Development

OIL SANDS LEASES

LEASE SCHEDULE

PAGE 1

2007, JUNE 13

LEASE	HECTARES	LAND DESCRIPTION	
-----	-----	-----	
--- ATHABASCA OS AREA ---			
L0152	3840		(CRG000118)
			(CRG000119)
		4-08-073: 19;30-32	
		4-08-074: 5-8	
		4-09-073: 24;25;36	
		4-09-074: 1;2;11;12	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0153	1536		(CRG000118)
		4-09-074: 13;24-26;35;36	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0154	2816		(CRG000127)
		4-17-075: 1-4;9-12;14-16	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0155	2048		(CRG000124)
			(CRG000125)
		4-14-076: 19;30;31	
		4-15-076: 23-26;35	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0156	1536		(CRG000125)
		4-15-076: 1;2;11-14	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0157	2304		(CRG000127)
		4-17-076: 19-21;28-33	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0158	2816		(CRG000128)
		4-18-076: 21-28;34-36	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0159	3840		(CRG000124)
		4-14-086: 7-9;16-21;28-33	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

2007, JUNE 13

LEASE	HECTARES	LAND DESCRIPTION	
L0160	3840	4-14-086: 10-15;22-27;34-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000124) (DRRZD 6) (DRRZD 258)
L0161	256	4-18-091: 13 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000128) (DRRZD 6) (DRRZD 258)
L0162	4508.72	4-25-091: 3;4;5E,WF;8E,WF;9;10;15;16;17E,WF;20E,WF; 21;22;27;28;29E,WF;32E,WF;33;34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000145) (DRRZD 6) (DRRZD 258)
L0163	512	4-18-092: 2;3 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000128) (DRRZD 6) (DRRZD 258)
L0164	1024	4-19-092: 29-32 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000129) (DRRZD 6) (DRRZD 258)
L0165	3756	4-25-092: 3;4;5E,WF;8E,WF;9;10;15;16;17E,WF;20E,WF; 21;22;27;28;29E,WF OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000145) (DRRZD 6) (DRRZD 258)
L0166	3498.96	4-25-092: 32E,WF;33;34 4-25-093: 3;4;5E,WF;8E,WF;9;10;15;16;17E,WF;20E,WF;21 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000145) (DRRZD 6) (DRRZD 258)
L0167	512	4-18-093: 21;22 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000128) (DRRZD 6) (DRRZD 258)
L0168	1280	4-19-093: 20-22;28;29 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000129) (DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

PAGE 3

2007, JUNE 13

LEASE	HECTARES	LAND DESCRIPTION	
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L0169	1536		(CRG000129) (CRG000140)
		4-19-093: 31	
		4-19-094: 6	
		4-20-093: 35;36	
		4-20-094: 1;2	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0170	1280		(CRG000129)
		4-19-093: 32;33	
		4-19-094: 3-5	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0171	1280		(CRG000140)
		4-20-093: 33;34	
		4-20-094: 3-5	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0172	1024		(CRG000142)
		4-22-093: 19;20;29;30	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0173	3259.24		(CRG000145)
		4-25-093: 22;27;28;29E,WF;32E,WF;33;34	
		4-25-094: 3;4;5E,WF;8E,WF;9;10	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0174	256		(CRG000127)
		4-17-094: 19	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0175	768		(CRG000127)
		4-17-094: 30-32	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0176	512		(CRG000128)
		4-18-094: 13;24	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

2007, JUNE 13

LEASE	HECTARES	LAND DESCRIPTION	
L0177	1536		(CRG000140) (CRG000141)
		4-20-094: 6;7 4-21-094: 1;2;11;12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0178	2560		(CRG000141)
		4-21-094: 3-10;17;18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0179	2304		(CRG000142)
		4-22-094: 19-21;28-33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0180	2304		(CRG000142)
		4-22-094: 22-27;34-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0181	2560		(CRG000143)
		4-23-094: 15;22-27;34-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0182	3072		(CRG000143)
		4-23-094: 16-21;28-33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0183	2048		(CRG000144)
		4-24-094: 23-27;34-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0184	1024		
		4-17-095: 4;9;16;17 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0185	1024		
		4-17-095: 21;22;27;28 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

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2007, JUNE 13

LEASE	HECTARES	LAND DESCRIPTION	
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--- PEACE RIVER OS AREA ---			
L0186	512	5-09-089: 4;9 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000155) (DRRZD 40) (DRRZD 174)

L0187	512	5-09-089: 5;8 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000155) (DRRZD 40) (DRRZD 174)

L0188	768	5-09-089: 6;7;18 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000155) (DRRZD 40) (DRRZD 174)

37	70,062.92	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2007, JUNE 13 PUBLIC OFFERING NOTICE

DRRZD: 6 ZONE: 2140 VIKING FM
INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 40 ZONE: 2280 PEACE RIVER FM
INTERVAL: 3,760.00 - 4,008.00 FEET
KEY WELL: 00/07-09-076-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 174 ZONE: 6420 PEKISKO FM
INTERVAL: 6,468.00 - 6,654.00 FEET
KEY WELL: 00/10-27-067-22W5/0
LOG TYPE: ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP
INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, JUNE 13 PUBLIC OFFERING NOTICE

CRG000118 LAND DESCRIPTION
LEASE L0152 4-08-073: 19;30-32
4-08-074: 5-8
4-09-074: 1;2;11;12
LEASE L0153

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000119 LAND DESCRIPTION
LEASE L0152 4-09-073: 24;25;36

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

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ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000124 LAND DESCRIPTION
LEASE L0155 4-14-076: 19;30;31SP
LEASE L0159
LEASE L0160

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

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APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2007, JUNE 13 PUBLIC OFFERING NOTICE

CRG000125 LAND DESCRIPTION
LEASE L0155 4-15-076: 23P;24S,NWP,NE;25NP,SE,SWP;26N,SEP,SW;35S,NP
LEASE L0156 4-15-076: 1;2;11-13;14S,NP

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4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000127 LAND DESCRIPTION
LEASE L0154
LEASE L0157 4-17-076: 30NWP;31WP
LEASE L0174 4-17-094: 19S,NP
LEASE L0175 4-17-094: 30SWP

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CRG000128 LAND DESCRIPTION
LEASE L0158 4-18-076: 22SP,NWP,NE;23;24SP,NWP;25NP,SWP;26;27E,WP;
28NEP;34E,WP;35;36S,NW,NEP
LEASE L0161
LEASE L0163
LEASE L0167
LEASE L0176 4-18-094: 13;24NP,SE,SWP

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ADDENDA AND CONTACTS APPLICABLE TO THE 2007, JUNE 13 PUBLIC OFFERING NOTICE

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4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000129	LAND DESCRIPTION
LEASE L0164	
LEASE L0168	
LEASE L0169	4-19-093: 31S,NWP,NE 4-19-094: 6SEP
LEASE L0170	4-19-093: 32;33 4-19-094: 3;4;5S,NP

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DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000140	LAND DESCRIPTION
LEASE L0169	4-20-093: 35;36 4-20-094: 1;2
LEASE L0171	
LEASE L0177	4-20-094: 6;7

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2007, JUNE 13 PUBLIC OFFERING NOTICE

CRG000141 LAND DESCRIPTION
LEASE L0177 4-21-094: 1;2;11;12
LEASE L0178

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

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CRG000142
LEASE L0172
LEASE L0179
LEASE L0180

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

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CRG000143
LEASE L0181
LEASE L0182

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

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HIGH PRAIRIE AB TOG 1E0 (780) 523-6524

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, JUNE 13 PUBLIC OFFERING NOTICE

CRG000144

LEASE L0183

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

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HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000145

LAND DESCRIPTION

LEASE L0162 4-25-091: 20NWFP,NEP;21NP;22NP;27;28;29E,WF;32E,WF;33;
34
LEASE L0165 4-25-092: 3;4;5E,WF;8E,WF;9;10;15;16;17E,WF;20E,WF;21;
22;27;28;29E,WF
LEASE L0166 4-25-092: 32E,WF;33;34
4-25-093: 3;4;5E,WF;8E,WF;9;10;15;16;17E,WF;20E,WF;21
LEASE L0173 4-25-093: 22;27;28;29E,WF;32E,WF;33;34
4-25-094: 3;4;5E,WF;8E,WF;9;10

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PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000155

LAND DESCRIPTION

LEASE L0186
LEASE L0187
LEASE L0188 5-09-089: 6E,WP;7;18

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APPENDIX 3

PAGE 6

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, JUNE 13 PUBLIC OFFERING NOTICE

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HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION

PO BOX 149

HIGH PRAIRIE AB T0G 1E0

(780) 523-6524

END