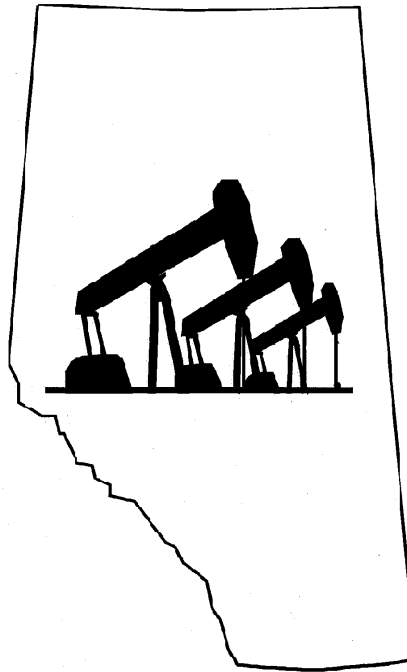


2007 SEPTEMBER 05

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2007.09.05

	From	To	Total	Area
LEASES:	L0309	L0352	44	193,788.4800 ha.
PERMITS:	P0000	P0000	0	0.0000 ha.

			44	193,788.4800 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2007 September 05**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Results of the public offering will be available **2007 September 05** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2007 July 11
EDMONTON, Alberta

Steve Tkalcic - Director Operations
Oil Sands Development

OIL SANDS LEASES

LEASE SCHEDULE

PAGE 1

2007, SEPTEMBER 05

LEASE	HECTARES	LAND DESCRIPTION	
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--- ATHABASCA OS AREA ---			
L0309	9216	4-11-071: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(PFR001001) (DRRZD 6) (DRRZD 258)
L0310	9216	4-12-071: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0311	9216	4-12-072: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0312	9216	4-14-072: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000124) (PFR000901) (DRRZD 6) (DRRZD 258)
L0313	6912	4-17-072: 4-9;16-21;28-33 4-17-073: 4-9;16-18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000127) (DRRZD 6) (DRRZD 258)
L0314	9216	4-18-072: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000128) (DRRZD 6) (DRRZD 258)
L0315	9216	4-14-073: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000124) (DRRZD 6) (DRRZD 258)
L0316	4608	TRACT ONE 4-18-073: 1-12;13W;14-18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000128) (DRRZD 6) (DRRZD 258)
		TRACT TWO 4-18-073: 13E OIL SANDS IN THE NISKU FM	(ZD 2794-1)

2007, SEPTEMBER 05

LEASE	HECTARES	LAND DESCRIPTION	
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L0317	6656	4-09-074: 3-10;14-23;27-34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000118) (DRRZD 6) (DRRZD 258)
L0318	3584	4-10-074: 19-25;36 4-11-074: 22-26;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000118) (CRG000121) (DRRZD 6) (DRRZD 258)
L0319	7680	4-13-074: 1-12;14-23;27-32 4-13-075: 5;6 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (DRRZD 6) (DRRZD 258)
L0320	9216	4-14-074: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000124) (DRRZD 6) (DRRZD 258)
L0321	8192	4-14-075: 1-11;14-34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000124) (DRRZD 6) (DRRZD 258)
L0322	8960	4-22-076: 1-4;6-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000132) (DRRZD 6) (DRRZD 258)
L0323	9216	4-22-077: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0324	5120	4-17-078: 2-11;16-21;28;29;32;33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000127) (DRRZD 6) (DRRZD 258)
L0325	7168	4-17-080: 5-8;10;11;14;16-23;26;29-33;35 4-17-081: 4-9 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000127) (DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

PAGE 3

2007, SEPTEMBER 05

LEASE	HECTARES	LAND DESCRIPTION	
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L0326	1024	4-20-080: 1-4 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000140) (DRRZD 6) (DRRZD 258)
L0327	256	4-20-080: 9 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000140) (DRRZD 6) (DRRZD 258)
L0328	1024	4-20-080: 12;13;24;25 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000140) (DRRZD 6) (DRRZD 258)
L0329	1792	4-24-080: 33N;34N 4-24-081: 3-6 4-25-081: 1;2 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0330	7424	4-23-082: 19W;30W;31 4-24-082: 4-9;16-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000142) (CRG000144) (DRRZD 6) (DRRZD 258)
L0331	5120	4-24-083: 3-10;15-22;29-32 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000144) (DRRZD 6) (DRRZD 258)
L0332	2560	4-24-084: 5-8 4-25-084: 1-3;10-12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000144) (CRG000145) (DRRZD 6) (DRRZD 258)
L0333	7616	4-23-085: 30;31 4-24-085: 5;7;8;17;20;25-30;32-34 4-25-085: 11-15;22-27;34;35;36N,SW OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000144) (CRG000145) (DRRZD 6) (DRRZD 258)

2007, SEPTEMBER 05

LEASE	HECTARES	LAND DESCRIPTION	
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L0334	7936		(CRG000128) (WPP001601)
	TRACT ONE	4-18-086: 1-4;9-16;23-26;35;36 4-18-087: 1-4 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
	TRACT TWO	4-18-086: 20-22;27-29;32-34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY EXCEPTING OIL SANDS IN THE GROSMONT FM	(DRRZD 6) (DRRZD 258) (ZD 3778) (ZD 3778)

L0335	6400		(CRG000141) (CRG000142) (CRG000143)
		4-21-087: 6 4-22-086: 13-29;32-36 4-23-086: 1;12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0336	1408		(CHR000101) (HRM000202) (IRS000702) (IRS000703) (IRS000705) (IRS000707)
		4-09-088: 25-27;34;35;36S OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

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2007, SEPTEMBER 05

LEASE	HECTARES	LAND DESCRIPTION	
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L0337	2748.48		(CHR000101) (IRS000703) (IRS000705)
		4-09-088: 31-33	
		4-09-089: 3S,L9-L13;4-7;8S,NW,L9,L10,L15,L16P;9SW	
		PORTION(S) DESIGNATED AS HORSE CREEK ON A PLAN	
		ATTACHED TO ORIGINAL GRANT FROM THE CROWN.	
		NEP,L2	
		PORTION(S) LYING WITHIN THE MCMURRAY SETTLEMENT AND	
		PORTION(S) DESIGNATED AS HANGINGSTONE CREEK ON A	
		PLAN ATTACHED TO ORIGINAL GRANT FROM THE CROWN.	
		L7P	
		PORTION(S) DESIGNATED AS HANGINGSTONE CREEK ON A	
		PLAN ATTACHED TO ORIGINAL GRANT FROM THE CROWN.	
		17SEP,NW	
		PORTION(S) LYING WITHIN THE MCMURRAY SETTLEMENT AND	
		PORTION(S) DESIGNATED AS HORSE CREEK ON A PLAN	
		ATTACHED TO ORIGINAL GRANT FROM THE CROWN.	
		NEP,L4	
		PORTION(S) LYING WITHIN THE ATHABASCA RIVER AND	
		PORTION(S) LYING WITHIN THE MCMURRAY SETTLEMENT AS	
		SHOWN ON A PLAN ATTACHED TO ORIGINAL GRANT FROM THE	
		CROWN.	
		L5P,L6P;18	
		PORTION(S) LYING WITHIN THE ATHABASCA RIVER AS SHOWN	
		ON A PLAN ATTACHED TO ORIGINAL GRANT FROM THE CROWN.	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0338	1536		(IRS000702) (IRS000703) (IRS000704) (IRS000705) (IRS000707)
		4-10-088: 34	
		4-10-089: 1-3;11;12	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0339	6912		
		4-24-088: 4-9;18	
		4-25-088: 1-4;9-16;21-24;26-28;33	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0340	256		
		4-09-089: 19	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

2007, SEPTEMBER 05

LEASE	HECTARES	LAND DESCRIPTION	
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L0341	512	4-13-089: 10;15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (DRRZD 6) (DRRZD 258)
L0342	512	4-13-089: 14;22 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (DRRZD 6) (DRRZD 258)
L0343	256	4-09-090: 7 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS000702) (IRS000707) (DRRZD 6) (DRRZD 258)
L0344	256	4-13-090: 17 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (DRRZD 6) (DRRZD 258)
L0345	1024	4-18-091: 19;30;32 4-19-091: 25 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000128) (CRG000129) (DRRZD 6) (DRRZD 258)
L0346	256	4-18-091: 28 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000128) (DRRZD 6) (DRRZD 258)
L0347	512	4-18-091: 35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000128) (DRRZD 6) (DRRZD 258)
L0348	1536	4-19-091: 10;11;13-16 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000129) (DRRZD 6) (DRRZD 258)
L0349	512	4-15-092: 28;33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000125) (DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

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2007, SEPTEMBER 05

LEASE	HECTARES	LAND DESCRIPTION	
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L0350	512		(CRG000127)
			(CRG000128)
		4-17-093: 6	
		4-18-093: 12	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0351	768		
		4-03-095: 34-36	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0352	512		
		4-17-095: 10;11	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

44	193,788.48	HA TOTALS	END

ZONE DESIGNATIONS APPLICABLE TO THE 2007, SEPTEMBER 05 PUBLIC OFFERING NOTICE

ZD: 2794-1

ZONE: 6960 NISKU FM

INTERVAL: 1,412.00 - 1,472.00 FEET

KEY WELL: 00/06-02-073-18W4/0

LOG TYPE: INDUCTION ELECTRICAL

ZD: 3778

ZONE: 3062 WABISKAW-MCMURRAY

INTERVAL: 206.60 - 219.50 METRES

KEY WELL: 00/07-24-086-18W4/0

LOG TYPE: GAMMA RAY NEUTRON

ZONE: 7160 GROSMONT FM

INTERVAL: 219.50 - 293.50 METRES

KEY WELL: 00/07-24-086-18W4/0

LOG TYPE: GAMMA RAY NEUTRON

END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2007, SEPTEMBER 05 PUBLIC OFFERING NOTICE

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, SEPTEMBER 05 PUBLIC OFFERING NOTICE

CHR000101 LAND DESCRIPTION
LEASE L0336 4-09-088: 34NEP;35NP,SEP;36SP
LEASE L0337 4-09-089: 3SP,L9P,L10P,L11P,L12P,L13P;4NEP;9SWP,L2P,
L7P

IS/ARE WITHIN THE CANADIAN HERITAGE RIVERS SYSTEM.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

CRG000118 LAND DESCRIPTION
LEASE L0317
LEASE L0318 4-10-074: 19-25;36

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000121 LAND DESCRIPTION
LEASE L0318 4-11-074: 22-26;36

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

APPENDIX 3

PAGE 2

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, SEPTEMBER 05 PUBLIC OFFERING NOTICE

CRG000123 LAND DESCRIPTION
LEASE L0319 4-13-074: 3WP;4EP,W;5;6NP,SE,SWP;7SEP;8NP,SE,SWP;9EP,
W;10NWP;11NEP;12P;14NP,SEP;15SP,NW,NEP;16;
17SEP,NWP,NE;19SP,NWP,NE;20N,SE,SWP;21S,NW,
NEP;22NP,SEP,SW;23SP,NWP,NE;28SEP,SW,NWP;29-31;
32NP,SEP,SW
4-13-075: 5;6
LEASE L0341
LEASE L0342
LEASE L0344

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000124 LAND DESCRIPTION
LEASE L0312 4-14-072: 19NP;29NP,SWP;30N,SEP,SW;31;32N,SEP,SW;
33NWP;35NEP;36NP
LEASE L0315 4-14-073: 1;2N,SE,SWP;3SP,N;4SP,N;5-12;13S,NP;14-19;
20NP,SEP,SW;21SP,NWP;22SP;23SP;30EP,W;31SP,
NWP
LEASE L0320 4-14-074: 6WP;14WP;15NEP;19NP;20NWP;21NP;22SP,N;23WP;
25SP,N;26N,SEP,SW;27;28E,WP;29EP,W;30N,SE,
SWP;31-36
LEASE L0321 4-14-075: 1-5;6S,NWP,NE;7P;8-11;14-17;18E,WP;19-22;
23EP,W;24SP,NEP;26SP;27SEP,SW,NWP;28S,NP;
29S,NW,NEP;30;31;32WP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2007, SEPTEMBER 05 PUBLIC OFFERING NOTICE

CRG000128	LAND DESCRIPTION
LEASE L0314	4-18-072: 3WP;4;5;6EP;7EP;8;9;10SP,NW,NEP;13NP,SWP; 14N,SEP,SW;15;16;17S,NWP,NE;18EP;20NP,SE, SWP;21-26;27S,NP;28NP,SE,SWP;29SEP;34SEP; 35SP;36E,WP
LEASE L0316	4-18-073: 1N,SE,SWP;2EP;11EP;12;13;14SEP,NWP,NE
LEASE L0334	4-18-086: 1SP,NWP,NE;11NEP;12SP;13NP,SWP;14SP,NWP,NE; 15NP;20NP;21SP,N;22N,SE,SWP;23-29;32-36
	4-18-087: 1-4
LEASE L0345	4-18-091: 19;30;32
LEASE L0346	
LEASE L0347	
LEASE L0350	4-18-093: 12

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000129	LAND DESCRIPTION
LEASE L0345	4-19-091: 25
LEASE L0348	

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000132	LAND DESCRIPTION
LEASE L0322	4-22-076: 1EP;12NP,SE,SWP;25EP;36EP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, SEPTEMBER 05 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
 LAND USE SPECIALIST
 DEPT. OF SUSTAINABLE RESOURCE DEV
 ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
 4901 50 ST
 ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000140

LEASE L0326
 LEASE L0327
 LEASE L0328

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
 FOREST OFFICER
 DEPT. OF SUSTAINABLE RESOURCE DEV
 HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
 PO BOX 149
 HIGH PRAIRIE AB TOG 1E0 (780) 523-6524

CRG000141 LAND DESCRIPTION

LEASE L0335 4-21-087: 6

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
 FOREST OFFICER
 DEPT. OF SUSTAINABLE RESOURCE DEV
 HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
 PO BOX 149
 HIGH PRAIRIE AB TOG 1E0 (780) 523-6524

CRG000142 LAND DESCRIPTION

LEASE L0330 4-23-082: 19W;30W;31
 LEASE L0335 4-22-086: 13-29;32-36

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

APPENDIX 3

PAGE 6

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, SEPTEMBER 05 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB TOG 1E0 (780) 523-6524

CRG000143 LAND DESCRIPTION
LEASE L0335 4-23-086: 1NEP;12NP,SEP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB TOG 1E0 (780) 523-6524

CRG000144 LAND DESCRIPTION
LEASE L0330 4-24-082: 4;5;6NE;7E;8;9;16;17;18E;19E;20-29;30E;31SE;
32S;33-36
LEASE L0331 4-24-083: 5-8;9N,SE;15N,SW;16-22;29-32
LEASE L0332 4-24-084: 5-8
LEASE L0333 4-24-085: 5;7;8SW;17WP;20WP;25SE

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB TOG 1E0 (780) 523-6524

CRG000145 LAND DESCRIPTION
LEASE L0332 4-25-084: 1-3;10-12
LEASE L0333 4-25-085: 11-15;22SP;23SP;24SP,NEP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, SEPTEMBER 05 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
 FOREST OFFICER
 DEPT. OF SUSTAINABLE RESOURCE DEV
 HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
 PO BOX 149
 HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

HRM000202 LAND DESCRIPTION
 LEASE L0336 4-09-088: 27

IS/ARE WITHIN AN HISTORICAL RESOURCES MANAGEMENT AREA. PURSUANT TO SEC. 33(2) OF THE HISTORICAL RESOURCES ACT, AN HISTORICAL RESOURCES IMPACT ASSESSMENT MAY BE REQUIRED PRIOR TO CONDUCTING ANY SURFACE DISTURBANCE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DEAN WETZEL
 RESOURCE MANAGEMENT PLANNER
 PARKS, RECREATION AND CULTURE TOURISM
 HERITAGE RESOURCE MANAGEMENT BRANCH
 PROTECTION AND STEWARDSHIP SECTION
 OLD ST STEPHEN'S COLLEGE
 8820 112 ST NW
 EDMONTON AB T6G 2P8 (780) 431-2332

IRS000702 LAND DESCRIPTION
 LEASE L0336 4-09-088: 25;26SP,NEP;27SEP;35SP,NWP,NE;36S
 LEASE L0338 4-10-089: 11NP;12NWP
 LEASE L0343 4-09-090: 7E,WP

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.
 ACCESS FOR SURFACE MINING OF OIL SANDS IS NOT PERMITTED.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

LEE BAKER
 OPERATIONS SECTION HEAD
 DEPT. OF SUSTAINABLE RESOURCE DEV
 FORT MCMURRAY OFFICE-LAND USE AREA- LANDS DIVISION
 PROVINCIAL BUILDING
 9915 FRANKLIN AVE FLOOR 3
 BOX 35
 FORT MCMURRAY AB T9H 2K4 (780) 743-7120

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2007, SEPTEMBER 05 PUBLIC OFFERING NOTICE

IRS000703	LAND DESCRIPTION
LEASE L0336	4-09-088: 27SP,NWP;34WP
LEASE L0337	4-09-088: 31N,SEP,SW;32WP;33EP 4-09-089: 3SWP;4P;5SEP,SW,NWP,NE;6P;7P;8P;17EP,L4P, L5P,L6P;18SP
LEASE L0338	4-10-089: 1P;2P;3SP,NWP,NE;11NP,SE,SWP;12NP,SEP,SW

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.
ACCESS FOR INTENSIVE DRILLING OF OIL SANDS IS NOT PERMITTED.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

LEE BAKER
OPERATIONS SECTION HEAD
DEPT. OF SUSTAINABLE RESOURCE DEV
FORT MCMURRAY OFFICE-LAND USE AREA- LANDS DIVISION
PROVINCIAL BUILDING
9915 FRANKLIN AVE FLOOR 3
BOX 35
FORT MCMURRAY AB T9H 2K4 (780) 743-7120

IRS000704	LAND DESCRIPTION
LEASE L0338	4-10-088: 34P

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

LEE BAKER
OPERATIONS SECTION HEAD
DEPT. OF SUSTAINABLE RESOURCE DEV
FORT MCMURRAY OFFICE-LAND USE AREA- LANDS DIVISION
PROVINCIAL BUILDING
9915 FRANKLIN AVE FLOOR 3
BOX 35
FORT MCMURRAY AB T9H 2K4 (780) 743-7120

IRS000705	LAND DESCRIPTION
LEASE L0336	4-09-088: 27SP,NWP;34WP
LEASE L0337	4-09-088: 31N,SEP,SW;32WP;33EP 4-09-089: 3SWP;4P;5SEP,SW,NWP,NE;6P;7P;8P;17EP,L4P, L5P,L6P;18SP
LEASE L0338	4-10-089: 1P;2P;3SP,NWP,NE;11NP,SE,SWP;12NP,SEP,SW

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.
CONDITIONAL ACCESS FOR SURFACE MINING OF OIL SANDS.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, SEPTEMBER 05 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

LEE BAKER
 OPERATIONS SECTION HEAD
 DEPT. OF SUSTAINABLE RESOURCE DEV
 FORT MCMURRAY OFFICE-LAND USE AREA- LANDS DIVISION
 PROVINCIAL BUILDING
 9915 FRANKLIN AVE FLOOR 3
 BOX 35
 FORT MCMURRAY AB T9H 2K4 (780) 743-7120

IRS000707	LAND DESCRIPTION
LEASE L0336	4-09-088: 25;26SP,NEP;27SEP;35SP,NWP,NE;36S
LEASE L0338	4-10-089: 11NP;12NWP
LEASE L0343	4-09-090: 7E,WP

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.
 CONDITIONAL ACCESS FOR INTENSIVE DRILLING OF OIL SANDS.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

LEE BAKER
 OPERATIONS SECTION HEAD
 DEPT. OF SUSTAINABLE RESOURCE DEV
 FORT MCMURRAY OFFICE-LAND USE AREA- LANDS DIVISION
 PROVINCIAL BUILDING
 9915 FRANKLIN AVE FLOOR 3
 BOX 35
 FORT MCMURRAY AB T9H 2K4 (780) 743-7120

PFR000901	LAND DESCRIPTION
LEASE L0312	4-14-072: 19NP,SEP;30SEP

IS/ARE WITHIN A PROPOSED FOREST RECREATION AREA.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND
 LAND USE SPECIALIST
 DEPT. OF SUSTAINABLE RESOURCE DEV
 LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE
 PO BOX 450
 LAC LA BICHE AB T0A 2C0 (780) 623-5240
