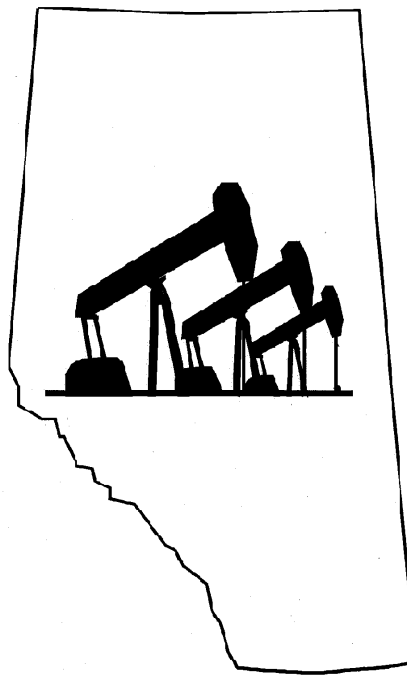


2007 DECEMBER 12

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2007.12.12

From	To	Total	Area
LEASES: L0001	L0025	25	61,824.0000 ha.
PERMITS: P0000	P0000	0	0.0000 ha.

		25	61,824.0000 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2007 December 12.**

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).

APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).

APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Results of the public offering will be available **2007 December 12** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2007 October 17
EDMONTON, Alberta

Steve Tkalcic - Director Operations
Oil Sands Development

2007, DECEMBER 12

LEASE	HECTARES	LAND DESCRIPTION	
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--- COLD LAKE OS AREA ---			
L0001	256	4-01-062: 16 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0002	256	4-01-062: 17 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0003	256	4-01-062: 18 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0004	256	4-01-062: 19 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0005	256	4-01-062: 20 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0006	256	4-01-062: 21 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0007	64	4-02-062: 13SE OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0008	128	4-02-062: 14W OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0009	192	4-02-062: 24N,SW OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0010	256	4-02-062: 25 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
--- ATHABASCA OS AREA ---			
L0011	512	4-09-073: 34;35 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000119) (DRRZD 6) (DRRZD 258)

2007, DECEMBER 12

LEASE	HECTARES	LAND DESCRIPTION	
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L0012	9216	4-01-090: 7-24 4-02-090: 1-18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0013	9216	4-01-090: 25-36 4-02-090: 19-36 4-02-091: 1-6 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0014	7680	4-03-090: 1-5;8-17;20-29;32-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CHR000101) (DRRZD 6) (DRRZD 258)

L0015	8192	4-03-090: 7;18;19;30;31 4-03-091: 6;7;18;19;30;31 4-04-090: 11-14;23-26;35;36 4-04-091: 1;2;11-14;23-26;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0016	8448	4-04-090: 7-10;15-22;27-34 4-04-091: 3-10;15-17;21;22 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CHR000101) (DRRZD 6) (DRRZD 258)

L0017	6400	4-03-091: 1-5;8-17;20-29 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0018	6912	4-03-092: 6;7;18-36 4-03-093: 1;3;4;6;10;12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

--- PEACE RIVER OS AREA ---			
L0019	512	5-23-091: 16;17 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

OIL SANDS LEASES

LEASE SCHEDULE

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2007, DECEMBER 12

LEASE	HECTARES	LAND DESCRIPTION	
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L0020	512	5-24-091: 1;12 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0021	512	5-24-091: 2;11 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0022	256	5-24-091: 19 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0023	512	5-24-091: 20;29 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0024	512	5-24-091: 28;33 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0025	256	5-24-091: 30 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

25	61,824.00	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2007, DECEMBER 12 PUBLIC OFFERING NOTICE

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 40 ZONE: 2280 PEACE RIVER FM

INTERVAL: 3,760.00 - 4,008.00 FEET
KEY WELL: 00/07-09-076-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 174 ZONE: 6420 PEKISKO FM

INTERVAL: 6,468.00 - 6,654.00 FEET
KEY WELL: 00/10-27-067-22W5/0
LOG TYPE: ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, DECEMBER 12 PUBLIC OFFERING NOTICE

CHR000101 LAND DESCRIPTION
LEASE L0014 4-03-090: 4SWP;5SEP
LEASE L0016 4-04-090: 8SEP;9SP

IS/ARE WITHIN THE CANADIAN HERITAGE RIVERS SYSTEM.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

CRG000119

LEASE L0011

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

END

