## PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

**PUBLIC OFFERING CONTROL COUNTS FOR 2014.01.08**

<table>
<thead>
<tr>
<th>From</th>
<th>To</th>
<th>Total</th>
<th>Area</th>
</tr>
</thead>
<tbody>
<tr>
<td>LEASES: L0177</td>
<td>L0180</td>
<td>4</td>
<td>3,456.0000 ha.</td>
</tr>
<tr>
<td>PERMITS: P0000</td>
<td>P0000</td>
<td>0</td>
<td>0.0000 ha.</td>
</tr>
</tbody>
</table>

**TOTAL** 3,456.0000 ha.
PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE
Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after 12 noon on 2014 January 08.

HOW TO SUBMIT BIDS
1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT
1. Your total bid includes the bonus, rent at $3.50/ha or $50.00, whichever is the greater, and a fee of $625.00.
2. A bonus offer of less than $2.50/ha for a lease and $1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT
1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER
1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of $625.00 plus GST for each unsold parcel.
3. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE
APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING
1. Results of the public offering will be available 2014 January 08 in the afternoon on the Department’s website at http://www.energy.gov.ab.ca.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2013 November 13  Gwenn Thiele - Manager
EDMONTON, Alberta  Oil Sands Tenure - 780-638-3315
<table>
<thead>
<tr>
<th>LEASE</th>
<th>HECTARES</th>
<th>LAND DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>L0177</td>
<td>1536</td>
<td>4-09-058: 34-36</td>
</tr>
<tr>
<td></td>
<td></td>
<td>4-09-059: 1-3</td>
</tr>
<tr>
<td></td>
<td></td>
<td>OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)</td>
</tr>
<tr>
<td>L0178</td>
<td>256</td>
<td>4-01-059: 14</td>
</tr>
<tr>
<td></td>
<td></td>
<td>OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)</td>
</tr>
<tr>
<td>L0179</td>
<td>256</td>
<td>4-01-059: 33</td>
</tr>
<tr>
<td></td>
<td></td>
<td>OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)</td>
</tr>
<tr>
<td>L0180</td>
<td>1408</td>
<td>4-07-061: 29;32;34S,NE</td>
</tr>
<tr>
<td></td>
<td></td>
<td>4-07-062: 2;3;4N,SW</td>
</tr>
<tr>
<td></td>
<td></td>
<td>OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)</td>
</tr>
</tbody>
</table>

4 3,456.00 HA TOTALS
DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2014, JANUARY 08 PUBLIC OFFERING NOTICE

DRRZD: 4              ZONE:  2480  MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

-----------------------------------------------

END
ADDENDA AND CONTACTS APPLICABLE TO THE 2014, JANUARY 08 PUBLIC OFFERING NOTICE

IRS000305  LAND DESCRIPTION
LEASE L0180  4-07-062: 4NWP, NE

IS/ARE WITHIN THE LAKELAND INTEGRATED RESOURCE PLAN. ACCESS FOR INTENSIVE DRILLING OF OIL SANDS IS SUBJECT TO SPECIFIC RESTRICTIONS.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
WAYNE HOLLAND
LANDS & RANGELAND PROGRAM MANAGER
SHERWOOD PARK OFFICE – LAND USE AREA – LANDS DIVISION DEPT. OF SUSTAINABLE RESOURCE DEV
182 CHIPPEWA RD
SHERWOOD PARK AB T8A 4H5  (780) 464-7955

IRS000307  LAND DESCRIPTION
LEASE L0180  4-07-062: 4NWP, NE

IS/ARE WITHIN THE LAKELAND INTEGRATED RESOURCE PLAN. ACCESS FOR SURFACE MINING OF OIL SANDS IS NOT PERMITTED.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:
WAYNE HOLLAND
LANDS & RANGELAND PROGRAM MANAGER
SHERWOOD PARK OFFICE – LAND USE AREA – LANDS DIVISION DEPT. OF SUSTAINABLE RESOURCE DEV
182 CHIPPEWA RD
SHERWOOD PARK AB T8A 4H5  (780) 464-7955

IRS000602  LAND DESCRIPTION
LEASE L0180  4-07-061: 34S, NE
4-07-062: 3W, L1, L2, L7, L10

IS/ARE WITHIN THE COLD LAKE SUBREGIONAL INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
DAVE LIND
LAND MANAGEMENT SPECIALIST
LAC LA BICHE REGIONAL OFFICE – LAND AND FOREST SERVICE DEPT. OF SUSTAINABLE RESOURCE DEV
PO BOX 450
LAC LA BICHE AB T0A 2C0  (780) 623-5240
GENERAL TERMS AND CONDITIONS

THE SUCCESSFUL BIDDER MUST ENTER INTO A DEVELOPMENT AGREEMENT WITH THE
METIS SETTLEMENTS GENERAL COUNCIL AND THE AFFECTED METIS SETTLEMENT COUNCIL
THAT INCLUDES THE FOLLOWING STANDARD AND NEGOTIATED COMMITMENTS:

STANDARD COMMITMENTS

1. ADHERE TO THE PROCEDURES CONTAINED IN THE CO-MANAGEMENT AGREEMENT.

2. CONFORM TO THE DEVELOPMENT PLANS AND LAND USE RESTRICTIONS ESTABLISHED
   BY THE SETTLEMENT COUNCIL.

3. ENSURE THE PROTECTION OF THE ENVIRONMENT IN THE SETTLEMENT AREA IN
   ACCORDANCE WITH PROVINCIAL STANDARDS AND SETTLEMENT BYLAWS.

4. PAY APPLICABLE SETTLEMENT LICENSE FEES AND TAXES.

5. PROVIDE FAIR AND REASONABLE COMPENSATION FOR SURFACE ACCESS AND RELATED
   DAMAGES, AS WELL AS ANY ACCIDENTAL DAMAGES ARISING OUT OF OPERATIONS.

6. CONDUCT OPERATIONS IN A WAY THAT MAINTAINS THE SOCIAL AND CULTURAL ORDER
   OF THE SETTLEMENT AREA.

NEGOTIATED COMMITMENTS

1. RECOGNIZE THE GENERAL COUNCIL’S RIGHT TO AN OVERRIDING ROYALTY, AS
   PROVIDED FOR IN THE CO-MANAGEMENT AGREEMENT.

2. CONFIRM THE GENERAL COUNCIL’S RIGHT TO A PARTICIPATION OPTION, AS
   PROVIDED FOR IN THE CO-MANAGEMENT AGREEMENT.

3. EMPLOY, TRAIN AND PROVIDE BUSINESS OPPORTUNITIES TO SETTLEMENT MEMBERS,
   TO AN EXTENT THAT IS PRACTICAL, DURING THE CONSTRUCTION, OPERATION,
   RECLAMATION AND ABANDONMENT PHASES OF ITS OPERATIONS IN THE SETTLEMENT AREA.

4. SUCH OTHER MATTERS AS MAY BE NEGOTIATED BETWEEN THE PARTIES.
   COMPANIES SUBMITTING BIDS UNDER ANY PUBLIC OFFERING OF PETROLEUM AND
   NATURAL GAS AND OIL SANDS RIGHTS UNDERLYING METIS SETTLEMENT LANDS ARE
   REQUIRED TO SUBMIT A 'METIS SETTLEMENTS BENEFITS PROPOSAL' INDICATING WHAT
   THE COMPANY IS PREPARED TO DO REGARDING THE NEGOTIATED COMMITMENTS.

NOTES

1. COPIES OF THE CO-MANAGEMENT AGREEMENT, A MASTER DEVELOPMENT AGREEMENT
   AND THE 'METIS SETTLEMENT BENEFITS PROPOSAL' FORM CAN BE OBTAINED AT: WWW.
   MSGC.CA/DEPARTMENTS/LAND+A+RESOURCES

2. FOR INFORMATION REGARDING SETTLEMENT DEVELOPMENT PLANS AND LAND USE
   RESTRICTIONS, ENVIRONMENTAL BYLAWS OR APPLICABLE LICENCE FEES AND TAXES,
   BIDDERS SHOULD CONTACT THE ADMINISTRATOR OF THE AFFECTED METIS SETTLEMENT.

3. FOR GENERAL INFORMATION OR INFORMATION REGARDING SETTLEMENT CONTACTS,
   BIDDERS SHOULD CONTACT THE OIL AND GAS COORDINATOR AT METIS SETTLEMENTS
   GENERAL COUNCIL, EITHER BY PHONE AT (780) 822-4096 OR BY EMAIL AT OILGAS@
MSGC.CA

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
   GENERAL COUNCIL
   OIL AND GAS COORDINATOR
   METIS SETTLEMENTS GENERAL COUNCIL
   10335 172 ST NW SUITE 200
   EDMONTON AB T5S 1K9 (780) 822-4096

PPR002501 LAND DESCRIPTION
LEASE L0180 4-07-061: 34E
                   4-07-062: 2;3
IS/ARE RESERVED FOR A PROPOSED PROVINCIAL RECREATION AREA.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
   DEBORAH JOHNSTONE
   PLANNING AND LAND USE TECHNOLOGIST
   TOURISM, PARKS AND RECREATION
   PARKS AND PROTECTED AREAS
   PARKS AND PROTECTED AREAS
   POLICY AND LAND USE PLANNING
   SECTION
   9820 106 ST NW FLOOR 2
   EDMONTON AB T5K 2J6 (780) 644-5357

END