2015 JANUARY 28

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

PUBLIC OFFERING CONTROL COUNTS FOR 2015.01.28

<table>
<thead>
<tr>
<th>From</th>
<th>To</th>
<th>Total</th>
<th>Area</th>
</tr>
</thead>
<tbody>
<tr>
<td>LEASES: L0262</td>
<td>L0267</td>
<td>6</td>
<td>3,584.0000 ha.</td>
</tr>
<tr>
<td>PERMITS: P0000</td>
<td>P0000</td>
<td>0</td>
<td>0.0000 ha.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>6</td>
<td>3,584.0000 ha.</td>
</tr>
</tbody>
</table>
BIDDING DEADLINE
Offers to purchase oil sands leases and/or permits contained in this public offering will not
be accepted after 12 noon on 2015 January 28.

HOW TO SUBMIT BIDS
1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System
(ETS).

AMOUNT OF PAYMENT
1. Your total bid includes the bonus, rent at $3.50/ha or $50.00, whichever is the greater,
   and a fee of $625.00.
2. A bonus offer of less than $2.50/ha for a lease and $1.25/ha for a permit will not be
   considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT
1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment
   of the Goods and Services Tax on various charges. All registrants must ensure that their
   GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER
1. The bidder is responsible for having sufficient funds in their EFT bank account to cover
   all bids on the day of the sale. It can take up to midnight on the day following the sale
   to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s).
   The requestor will be charged a penalty of $625.00 plus GST for each unsold parcel.
3. Addenda do not cover every access situation. Before bidding ensure that the public land
   manager is contacted for specific access constraints and for standard operating guidelines
   for that region. On privately owned lands, access approval is a confidential matter
   between the landowner and the mineral lessee.
4. The Government of Alberta's "First Nations Consultation Policy on Land Management and
   Resource Development" may apply to surface activities proposed as a result of acquiring
   Crown mineral rights. For information contact SREM Aboriginal Affairs Branch, Alberta

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE
APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for
acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING
1. Results of the public offering will be available 2015 January 28 in the afternoon on the
   Department's website at http://www.energy.gov.ab.ca.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and
   its regulations.

2014 December 03 Gwenn Thiele - Manager
EDMONTON, Alberta Oil Sands Tenure - 780-638-3315
## OIL SANDS LEASES

### LEASE SCHEDULE

**2015, JANUARY 28**

<table>
<thead>
<tr>
<th>LEASE</th>
<th>HECTARES</th>
<th>LAND DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>L0262</td>
<td>256</td>
<td>4-08-055: 20 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)</td>
</tr>
<tr>
<td>L0263</td>
<td>768</td>
<td>4-08-056: 7;17;18 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)</td>
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<tr>
<td>L0264</td>
<td>256</td>
<td>4-08-056: 26 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)</td>
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<tr>
<td>L0265</td>
<td>1280</td>
<td>4-04-059: 2-4;10;11 OIL SANDS BELOW THE TOP OF THE MANNVILLE GRP TO THE BASE OF THE MANNVILLE GRP EXCEPTING OIL SANDS IN THE L COLONY TO T MCMURRAY (ZD 2695)</td>
</tr>
<tr>
<td>L0266</td>
<td>512</td>
<td>4-04-059: 8;18 OIL SANDS BELOW THE TOP OF THE MANNVILLE GRP TO THE BASE OF THE MANNVILLE GRP EXCEPTING OIL SANDS IN THE L COLONY TO T MCMURRAY (ZD 2695)</td>
</tr>
<tr>
<td>L0267</td>
<td>512</td>
<td>4-04-059: 27;28 OIL SANDS BELOW THE TOP OF THE MANNVILLE GRP TO THE BASE OF THE MANNVILLE GRP EXCEPTING OIL SANDS IN THE L COLONY TO T MCMURRAY (ZD 2695)</td>
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</table>

### END

6 3,584.00 HA TOTALS
ZONE DESIGNATIONS APPLICABLE TO THE 2015, JANUARY 28 PUBLIC OFFERING NOTICE

ZD: 2695 ZONE: 2603 L COLONY TO T MCMURRAY

INTERVAL: 1,310.00 – 1,700.00 FEET
KEY WELL: 00/04-30-059-03W4/0
LOG TYPE: INDUCTION ELECTRICAL

END
DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2015, JANUARY 28 PUBLIC OFFERING NOTICE

DRRZD: 4  ZONE: 2480  MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

END