PUBLIC OFFERING CONTROL COUNTS FOR 2015.04.08

<table>
<thead>
<tr>
<th>From</th>
<th>To</th>
<th>Total</th>
<th>Area</th>
</tr>
</thead>
<tbody>
<tr>
<td>LEASES: L0001</td>
<td>L0008</td>
<td>8</td>
<td>21,504.0000 ha.</td>
</tr>
<tr>
<td>PERMITS: P0000</td>
<td>P0000</td>
<td>0</td>
<td>0.0000 ha.</td>
</tr>
</tbody>
</table>

8 21,504.0000 ha.
BIDDING DEADLINE
Offered to purchase oil sands leases and/or permits contained in this public offering will not be accepted after 12 noon on 2015 April 08.

HOW TO SUBMIT BIDS
1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT
1. Your total bid includes the bonus, rent at $3.50/ha or $50.00, whichever is the greater, and a fee of $625.00.
2. A bonus offer of less than $2.50/ha for a lease and $1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT
1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER
1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of $625.00 plus GST for each unsold parcel.
3. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE
APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING
1. Results of the public offering will be available 2015 April 08 in the afternoon on the Department's website at http://www.energy.gov.ab.ca.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2015 February 11
EDMONTON, Alberta

Jason Kwong - Manager
Oil Sands Tenure - 780-422-5568
<table>
<thead>
<tr>
<th>LEASE</th>
<th>HECTARES</th>
<th>LAND DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>L0001</td>
<td>1024</td>
<td>4-07-056: 20;28;30;32 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)</td>
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<tr>
<td>L0002</td>
<td>768</td>
<td>4-08-056: 10;12;14 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)</td>
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<tr>
<td>L0003</td>
<td>128</td>
<td>4-04-058: 14N OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)</td>
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<tr>
<td>L0004</td>
<td>128</td>
<td>4-04-058: 15N OIL SANDS BELOW THE TOP OF THE MANNVILLE GRP TO THE BASE OF THE WOODBEND GRP (DRRZD 4) EXCEPTING OIL SANDS IN THE LOWER GRAND RAPIDS (ZD 3494)</td>
</tr>
<tr>
<td>L0005</td>
<td>4352</td>
<td>5-03-080: 7;18;19;28-33 5-04-080: 11-14;23-25;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP (DRRZD 6) (DRRZD 258)</td>
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<tr>
<td>L0006</td>
<td>5376</td>
<td>5-03-080: 25-27;34-36 5-03-081: 1-6;8-10;15-17;20-22 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP (DRRZD 6) (DRRZD 258)</td>
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<td>L0008</td>
<td>4096</td>
<td>5-03-081: 11-14;23-29;32-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP (DRRZD 6) (DRRZD 258)</td>
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8 21,504.00 HA TOTALS

END
ZONE DESIGNATIONS APPLICABLE TO THE 2015, APRIL 08 PUBLIC OFFERING NOTICE

ZD: 3494  ZONE: 2750 LOWER GRAND RAPIDS

INTERVAL: 1,542.00 - 1,776.00 FEET
KEY WELL: 00/06-07-058-04W4/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

END
DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2015, APRIL 08 PUBLIC OFFERING NOTICE

DRRZD: 4  ZONE: 2480  MANNVILLE GRP
INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6  ZONE: 2140  VIKING FM
INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 258  ZONE: 7040  WOODBEND GRP
INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END
ADDENDA AND CONTACTS APPLICABLE TO THE 2015, APRIL 08 PUBLIC OFFERING NOTICE

CRG001401

LEASE L0005  5-03-080: 7;18;19;29WP;30S,NW,NEP;31EP,W
LEASE L0006  5-04-080: 11-14;23-25;36
LEASE L0007

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE. SPECIFIC AREA BIOLOGIST CONTACT INFORMATION CAN BE FOUND AT WWW.ESRD.ALBERTA.CA AND THEN SEARCHING FOR 'WILDLIFE MANAGEMENT AREA CONTACTS'.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
DAVE STEPNISKY
WILDLIFE HABITAT SPECIALIST
EDMONTON OFFICE - FISH AND WILDLIFE DEPT. OF SUSTAINABLE RESOURCE DEV
9920 108 ST NW FLOOR 2
EDMONTON AB T5K 2M4  (780) 427-3029

END