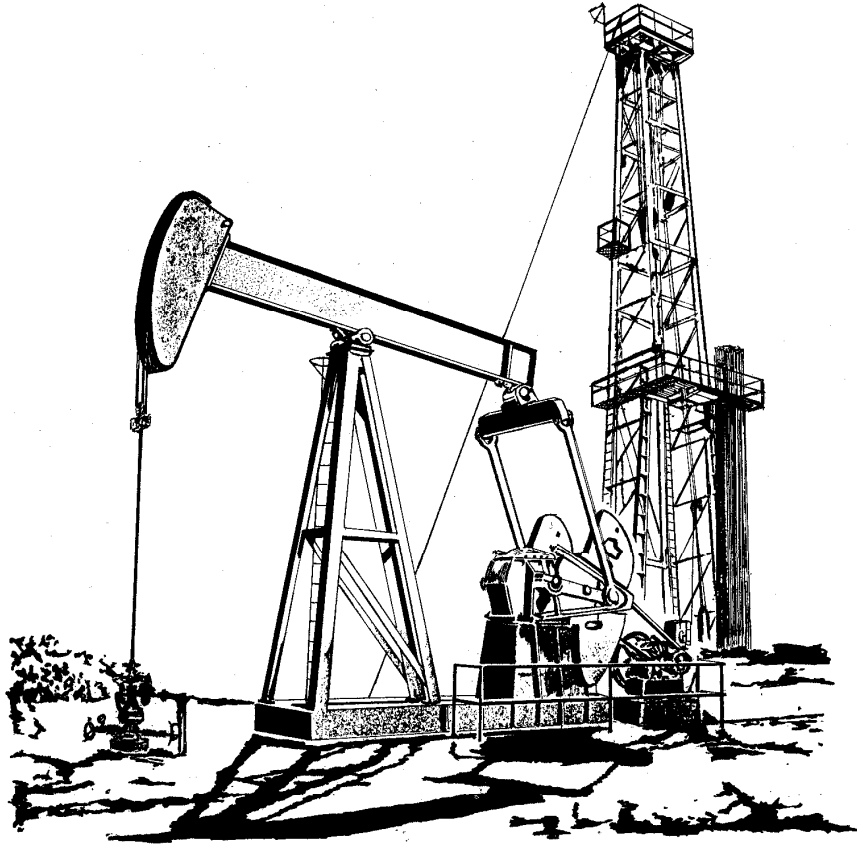


2007 AUGUST 08

PUBLIC OFFERING OF CROWN PETROLEUM AND NATURAL GAS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2007.08.08

From	To	Total	Area
LEASES: A0001	A0219	219	47,568.7000 ha.
LICENCES: B0220	B0242	23	14,528.0000 ha.

		242	62,096.7000 ha.

PUBLIC OFFERING OF CROWN
PETROLEUM AND NATURAL GAS RIGHTS

BIDDING DEADLINE

Offers to purchase petroleum and natural gas leases and licences (including any subsequent amendments) contained in this notice will **not** be accepted after **12 noon on 2007 August 08**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for petroleum and natural gas leases and licences.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease or \$1.25/ha for a licence will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that they provide their GST registration number in writing to the Financial Services Branch @ Fax No. (780) 422-4281.

REMEMBER

1. The bidder is responsible for having sufficient funds to cover all bids in their EFT bank account on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted bid.
2. Requesters of parcels posted in this public offering are expected to bid on their parcels. If you are a requester of a parcel and fail to bid, you will be charged a penalty of \$625.00 (plus GST) for each parcel unless it is purchased by someone else.
3. Attached to this notice are APPENDIX 1 and APPENDIX 2 containing applicable Zone Designations (ZDs) and Deeper Rights Reversion Zone Designations (DRRZDs) respectively (See IL 98-14), and APPENDIX 3 containing, where necessary, addenda relating to surface access and terms and conditions for acquisition of parcels within Metis Settlements (See IL 92-19).
4. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.
5. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

RESULTS OF THE PUBLIC OFFERING

1. The accepted bids information will be available on **2007 August 08** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2007 June 13
EDMONTON, Alberta

Retha Purkis - Manager
P&NG Sales and Registrations

2007, AUGUST 08

LEASE	HECTARES	LAND DESCRIPTION
--- PLAINS REGION ---		
A0001	1789.12	4-24-002: 29SW,NWP;30N,SEP,SW PORTION(S) LYING TO THE WEST OF THE RIGHT BANK OF THE ST. MARY'S RIVER AS SHOWN ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1889/10/30. 4-24-003: 6S,NW,L10,L15 4-25-002: 36 4-25-003: 2;10S,NP;11S,NP;12S,NWP PORTION(S) LYING OUTSIDE BLOOD INDIAN RESERVE NO. 148. NEP PORTION(S) LYING OUTSIDE BLOOD INDIAN RESERVE NO. 148 AND PORTION(S) LYING SOUTH AND WEST OF THE RIGHT BANK OF THE ST. MARY'S RIVER AS SHOWN ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1889/01/05. PETROLEUM AND NATURAL GAS
A0002	256	4-03-004: 22 PETROLEUM AND NATURAL GAS
A0003	256	4-03-004: 26 PETROLEUM AND NATURAL GAS
A0004	256	4-05-004: 3 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SAWTOOTH FM (DRRZD 20)
A0005	32	4-05-005: 1L5,L6 PETROLEUM AND NATURAL GAS (ESA002101)
A0006	128	4-14-007: 18S PETROLEUM AND NATURAL GAS
A0007	128	4-14-007: 32N PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BOW ISLAND SD (DRRZD 8)
A0008	128	4-15-007: 23E PETROLEUM AND NATURAL GAS
A0009	256	4-12-008: 6 PETROLEUM AND NATURAL GAS
A0010	512	4-12-008: 7 4-13-008: 12 PETROLEUM AND NATURAL GAS
A0011	256	4-13-008: 1 PETROLEUM AND NATURAL GAS
A0012	512	4-13-008: 11;14 PETROLEUM AND NATURAL GAS

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LEASE	HECTARES	LAND DESCRIPTION	
A0013	256	4-13-008: 13 PETROLEUM AND NATURAL GAS	
A0014	256	4-08-009: 11 PETROLEUM AND NATURAL GAS TO THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0015	256	4-08-009: 11 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0016	64	4-09-013: 6SW PETROLEUM AND NATURAL GAS	
A0017	64	4-09-013: 6NE PETROLEUM AND NATURAL GAS	
A0018	64	4-18-014: 33SE PETROLEUM AND NATURAL GAS	
A0019	80	4-18-014: 33NE, L11 PETROLEUM AND NATURAL GAS	
A0020	256	4-02-021: 18 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FISH SCALE-WESTGATE	(DRRZD 273)
A0021	50.2	4-19-024: 16SWP PORTION(S) SHOWN AS A LAKE ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1884/12/12. PETROLEUM AND NATURAL GAS TO THE BASE OF THE BANFF FM EXCEPTING NATURAL GAS IN THE VIKING FM	(DRRZD 9) (ZD 2334)
A0022	256	4-02-030: 34 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0023	256	4-07-031: 32 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0024	256	4-16-031: 33 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0025	256	4-18-033: 6 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE EDMONTON GRP	(HIS001103) (DRRZD 280)
A0026	128	5-03-033: 2E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM TO THE BASE OF THE MANNVILLE GRP	(DRRZD 3) (DRRZD 4)

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LEASE	HECTARES	LAND DESCRIPTION	
A0027	256	4-03-034: 10 PETROLEUM AND NATURAL GAS	
A0028	256	4-03-034: 11 PETROLEUM AND NATURAL GAS	
A0029	64	4-03-034: 14SE PETROLEUM AND NATURAL GAS	
A0030	128	4-03-034: 14W PETROLEUM AND NATURAL GAS	
A0031	256	4-28-035: 14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0032	64	4-06-038: 31SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0033	128	4-06-038: 31N PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0034	256	4-06-039: 17 PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
A0035	256	4-14-039: 2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0036	256	4-04-040: 31 PETROLEUM AND NATURAL GAS	
A0037	256	4-05-040: 29 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0038	256	4-05-040: 30 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0039	256	4-05-040: 32 PETROLEUM AND NATURAL GAS	
A0040	192	4-16-040: 10S,NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(PDM000701) (DRRZD 6)
A0041	192	4-16-040: 11S,NE PETROLEUM AND NATURAL GAS	(CML002201)

2007, AUGUST 08

LEASE	HECTARES	LAND DESCRIPTION	
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A0042	256		
	TRACT ONE	4-16-040: 16N PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE VIKING FM	(ZD 164)
	TRACT TWO	4-16-040: 16S PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0043	256	4-26-040: 20 PETROLEUM AND NATURAL GAS	
A0044	256	4-26-040: 29 PETROLEUM AND NATURAL GAS	
A0045	256	4-26-040: 32 PETROLEUM AND NATURAL GAS	
A0046	256	4-05-041: 34 PETROLEUM AND NATURAL GAS	(ECR000601)
A0047	256	4-05-041: 35 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(ECR000601) (DRRZD 4)
A0048	256	4-06-041: 10 PETROLEUM AND NATURAL GAS	
A0049	256	4-26-041: 11 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
A0050	256	4-05-042: 9 PETROLEUM AND NATURAL GAS	(ECR000601)
A0051	256	4-05-042: 16 PETROLEUM AND NATURAL GAS	(ECR000601)
A0052	160.4	4-25-043: 22EP,W PORTION(S) LYING OUTSIDE SURRENDERED MONTANA INDIAN RESERVE NO. 139. PETROLEUM AND NATURAL GAS TO THE BASE OF THE EDMONTON GRP	(DRRZD 280)
A0053	256		
	TRACT ONE	4-05-044: 22N PETROLEUM AND NATURAL GAS	
	TRACT TWO	4-05-044: 22S PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
A0054	128	4-05-044: 28S PETROLEUM AND NATURAL GAS	

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LEASE	HECTARES	LAND DESCRIPTION	
A0055	256	4-06-044: 32 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0056	256	4-16-044: 6 PETROLEUM AND NATURAL GAS	
A0057	192	TRACT ONE 4-07-045: 24W PETROLEUM AND NATURAL GAS	
		TRACT TWO 4-07-045: 24SE PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
A0058	256	4-07-045: 36 PETROLEUM AND NATURAL GAS	
A0059	256	4-12-045: 2 PETROLEUM AND NATURAL GAS	
A0060	256	4-12-045: 34 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0061	256	4-16-045: 2 PETROLEUM AND NATURAL GAS	
A0062	192	4-16-045: 31N,SW PETROLEUM AND NATURAL GAS	
A0063	256	4-23-045: 29 PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
A0064	256	4-24-045: 24 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0065	176	4-06-046: 6W,L9,L10,L15 PETROLEUM AND NATURAL GAS	
A0066	256	4-07-046: 2 PETROLEUM AND NATURAL GAS	
A0067	256	4-07-046: 10 PETROLEUM AND NATURAL GAS	
A0068	256	4-07-046: 11 PETROLEUM AND NATURAL GAS	
A0069	256	4-07-046: 12 PETROLEUM AND NATURAL GAS	

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LEASE	HECTARES	LAND DESCRIPTION
A0070	256	4-07-046: 14 PETROLEUM AND NATURAL GAS
A0071	256	4-07-046: 32 PETROLEUM AND NATURAL GAS
A0072	256	4-22-046: 32 PETROLEUM AND NATURAL GAS
A0073	256	4-07-047: 5 NATURAL GAS
A0074	256	4-07-047: 6 PETROLEUM AND NATURAL GAS
A0075	2.4	4-25-048: 9SWP PORTION(S) SHOWN AS A LAKE ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1896/05/13. PETROLEUM AND NATURAL GAS
A0076	16	4-06-049: 20L8 PETROLEUM AND NATURAL GAS
A0077	16	4-06-049: 20L3 PETROLEUM AND NATURAL GAS
A0078	16	4-06-049: 20L4 PETROLEUM AND NATURAL GAS
A0079	128	5-01-050: 18W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP (DRRZD 4)
A0080	64	5-01-050: 24NW PETROLEUM AND NATURAL GAS
A0081	64	5-02-050: 12NE PETROLEUM AND NATURAL GAS
A0082	64	5-02-050: 24SE PETROLEUM AND NATURAL GAS
A0083	64	5-02-050: 28NW PETROLEUM AND NATURAL GAS
A0084	16	4-02-051: 4L7 PETROLEUM AND NATURAL GAS
A0085	16	4-02-051: 4L3 PETROLEUM AND NATURAL GAS
A0086	16	4-02-051: 4L13 PETROLEUM AND NATURAL GAS

PETROLEUM AND NATURAL GAS LEASES

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LEASE	HECTARES	LAND DESCRIPTION	
A0087	16	4-02-051: 4L16 PETROLEUM AND NATURAL GAS	
A0088	256	4-06-051: 12 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FISH SCALE-WESTGATE	(DRRZD 274)
A0089	256	4-06-051: 24 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FISH SCALE-WESTGATE	(DRRZD 274)
A0090	64	5-02-051: 29NW PETROLEUM AND NATURAL GAS	
A0091	256	4-05-052: 6 PETROLEUM AND NATURAL GAS	
A0092	64	5-01-052: 6NE PETROLEUM AND NATURAL GAS	
A0093	128	5-01-052: 8W PETROLEUM AND NATURAL GAS	
A0094	64	5-01-052: 18SE PETROLEUM AND NATURAL GAS	
A0095	256	4-14-056: 2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0096	2.4	4-14-056: 3SWP PORTION(S) DESIGNATED AS LAKE B ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1894/06/26. PETROLEUM AND NATURAL GAS	
A0097	256	4-14-056: 24 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0098	256	4-14-056: 33 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0099	256	4-14-056: 34 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0100	256	4-14-059: 25 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0101	256	4-26-064: 11 PETROLEUM AND NATURAL GAS	(GZR002401)

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LEASE	HECTARES	LAND DESCRIPTION	
--- NORTHERN REGION ---			
A0102	256	5-05-037: 6 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0103	256	5-08-038: 3 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0104	64	5-09-042: 8SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(DRRZD 3)
A0105	256	5-06-044: 32 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE EDMONTON GRP	(DRRZD 280)
A0106	256	5-07-045: 9 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
A0107	256	5-07-046: 5 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(DRRZD 3)
A0108	256	5-10-047: 2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM TO THE BASE OF THE NORDEGG MBR	(DRRZD 3) (DRRZD 66)
A0109	192	5-10-047: 19N,SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE EDMONTON GRP TO THE BASE OF THE NORDEGG MBR	(DRRZD 280) (DRRZD 66)
A0110	256	5-13-047: 31 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
A0111	256	5-13-048: 5 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(IR2000601) (DRRZD 39)
A0112	256	5-12-049: 20 PETROLEUM AND NATURAL GAS	
A0113	256	5-12-049: 29 PETROLEUM AND NATURAL GAS	
A0114	256	5-12-050: 2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE EDMONTON GRP	(DRRZD 280)
A0115	192	5-10-052: 4S,NE PETROLEUM AND NATURAL GAS	

PETROLEUM AND NATURAL GAS LEASES

LEASE SCHEDULE

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LEASE	HECTARES	LAND DESCRIPTION	
A0116	192	5-10-052: 10N,SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0117	256	5-10-052: 15 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0118	64	5-09-053: 22SW PETROLEUM AND NATURAL GAS	
A0119	192	5-09-053: 29N,SE PETROLEUM AND NATURAL GAS	
A0120	192	5-09-053: 33N,SE PETROLEUM AND NATURAL GAS	
A0121	64	5-10-053: 20NW PETROLEUM AND NATURAL GAS	
A0122	256	5-13-053: 10 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(DRRZD 3)
A0123	256	5-19-054: 8 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM TO THE BASE OF THE SHUNDA FM	(DRRZD 6) (DRRZD 29)
A0124	256	5-19-054: 17 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0125	256	5-19-054: 20 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 6) (DRRZD 21)
A0126	64	5-09-055: 30SW PETROLEUM AND NATURAL GAS	
A0127	64	5-10-055: 25SE PETROLEUM AND NATURAL GAS	
A0128	256	5-22-055: 14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(ES4000102) (DRRZD 3)
A0129	64	5-22-055: 23NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM TO THE BASE OF THE TRIASSIC SYSTEM PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE LEDUC FM	(ES4000102) (DRRZD 6) (DRRZD 37) (DRRZD 67)

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LEASE	HECTARES	LAND DESCRIPTION	
A0130	128		(ES4000102)
	TRACT ONE	5-22-055: 35SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(DRRZD 3)
	TRACT TWO	5-22-055: 35SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM EXCEPTING NATURAL GAS IN THE VIKING FM	(DRRZD 3) (ZD 334)
A0131	256		
	TRACT ONE	5-22-055: 36SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM TO THE BASE OF THE TRIASSIC SYSTEM	(DRRZD 3) (DRRZD 37)
	TRACT TWO	5-22-055: 36N,SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM TO THE BASE OF THE TRIASSIC SYSTEM EXCEPTING NATURAL GAS IN THE VIKING FM	(DRRZD 3) (DRRZD 37) (ZD 334)
A0132	64	5-09-056: 4SW PETROLEUM AND NATURAL GAS	(WRA000201)
A0133	64	5-09-056: 5SE PETROLEUM AND NATURAL GAS	
A0134	256	5-13-056: 27 PETROLEUM AND NATURAL GAS	
A0135	256	5-13-056: 35 PETROLEUM AND NATURAL GAS	
A0136	256	5-12-057: 6 PETROLEUM AND NATURAL GAS	
A0137	256	5-13-057: 1 PETROLEUM AND NATURAL GAS	
A0138	41.1	5-12-060: 19EP PORTION(S) LYING OUTSIDE ALEXIS WHITECOURT INDIAN RESERVE NO. 232. PETROLEUM AND NATURAL GAS	
A0139	256	5-19-063: 29 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0140	256	5-19-063: 30 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0141	64	5-19-063: 32SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)

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LEASE	HECTARES	LAND DESCRIPTION	
A0142	64	5-19-063: 32SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0143	256	5-27-063: 2 PETROLEUM AND NATURAL GAS TO THE BASE OF THE BELLOY FM	(DRRZD 32)
A0144	256	6-01-063: 12 PETROLEUM AND NATURAL GAS TO THE BASE OF THE BELLOY FM	(DRRZD 32)
A0145	256	5-13-064: 1 PETROLEUM AND NATURAL GAS	
A0146	256	5-05-065: 20 PETROLEUM AND NATURAL GAS	
A0147	256	5-05-065: 21 PETROLEUM AND NATURAL GAS	
A0148	256	5-05-065: 22 PETROLEUM AND NATURAL GAS	
A0149	256	5-05-065: 28 PETROLEUM AND NATURAL GAS	
A0150	256	6-05-065: 19 PETROLEUM AND NATURAL GAS	
A0151	64	6-05-065: 30SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(DRRZD 51)
A0152	192	6-05-065: 30N,SW PETROLEUM AND NATURAL GAS	
A0153	256	6-08-066: 21 PETROLEUM AND NATURAL GAS TO THE BASE OF THE SPIRIT RIVER FM	(DRRZD 22)
A0154	256	6-04-067: 17 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SPIRIT RIVER FM TO THE BASE OF THE CHARLIE LAKE FM	(ES2000103) (DRRZD 22) (DRRZD 247)
A0155	256	6-04-067: 18 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SPIRIT RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(ES2000103) (DRRZD 22) (DRRZD 21)
A0156	256	6-05-067: 13 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FERNIE GRP	(DRRZD 276)

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LEASE	HECTARES	LAND DESCRIPTION
A0157	256	6-05-067: 24 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SPIRIT RIVER FM (DRRZD 22)
A0158	512	4-22-068: 3;4 PETROLEUM AND NATURAL GAS
A0159	256	4-22-068: 18 PETROLEUM AND NATURAL GAS
A0160	256	4-22-068: 19 PETROLEUM AND NATURAL GAS
A0161	768	4-22-068: 27;28;33 PETROLEUM AND NATURAL GAS
A0162	256	4-22-068: 35 PETROLEUM AND NATURAL GAS
A0163	512	4-19-069: 28;29 PETROLEUM AND NATURAL GAS
A0164	256	4-20-069: 4 PETROLEUM AND NATURAL GAS
A0165	256	4-20-069: 13 PETROLEUM AND NATURAL GAS (PRA011401)
A0166	256	4-20-069: 22 PETROLEUM AND NATURAL GAS
A0167	256	4-20-069: 27 PETROLEUM AND NATURAL GAS
A0168	256	4-20-069: 30 PETROLEUM AND NATURAL GAS
A0169	256	4-21-069: 24 PETROLEUM AND NATURAL GAS
A0170	256	4-21-069: 25 PETROLEUM AND NATURAL GAS
A0171	256	4-21-069: 34 PETROLEUM AND NATURAL GAS
A0172	256	4-22-069: 5 NATURAL GAS IN THE MANNVILLE GRP (ZD 3467)
A0173	128	5-20-069: 35W PETROLEUM AND NATURAL GAS

PETROLEUM AND NATURAL GAS LEASES

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LEASE	HECTARES	LAND DESCRIPTION	
A0174	256	6-03-069: 1 PETROLEUM AND NATURAL GAS	
A0175	256	6-03-069: 2 PETROLEUM AND NATURAL GAS	
A0176	128	5-20-070: 1E PETROLEUM AND NATURAL GAS	
A0177	128	5-20-070: 1W PETROLEUM AND NATURAL GAS	
A0178	128	5-20-070: 2E PETROLEUM AND NATURAL GAS	
A0179	128	5-20-070: 2W PETROLEUM AND NATURAL GAS	
A0180	256	6-06-070: 5 PETROLEUM AND NATURAL GAS	
A0181	256	6-06-070: 18 PETROLEUM AND NATURAL GAS	
A0182	256	6-07-070: 25 PETROLEUM AND NATURAL GAS	
A0183	211.08	4-26-071: 18E,WF PETROLEUM AND NATURAL GAS	
A0184	256	4-19-072: 2 PETROLEUM AND NATURAL GAS	(ADM002001)
A0185	512	4-19-072: 11;13 PETROLEUM AND NATURAL GAS	(ADM002001)
A0186	256	5-07-073: 10 PETROLEUM AND NATURAL GAS	
A0187	256	5-07-073: 11 PETROLEUM AND NATURAL GAS	
A0188	64	5-07-073: 16NE PETROLEUM AND NATURAL GAS	
A0189	256	5-07-073: 22 PETROLEUM AND NATURAL GAS	
A0190	256	6-03-073: 6 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CHARLIE LAKE FM	(GZR002501) (DRRZD 247)

2007, AUGUST 08

LEASE	HECTARES	LAND DESCRIPTION	
A0191	64	6-03-074: 14SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0192	64	6-03-074: 14NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0193	64	6-03-074: 14NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0194	256	6-06-074: 10 PETROLEUM AND NATURAL GAS	
A0195	192	6-01-078: 19N,SW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
A0196	256	TRACT ONE 6-01-078: 30W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM TRACT TWO 6-01-078: 30E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE WABAMUN GRP	(DRRZD 40) (DRRZD 21) (DRRZD 42) (DRRZD 40) (DRRZD 21) (DRRZD 277)
A0197	256	6-02-078: 24 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
A0198	128	6-02-078: 25S PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
A0199	128	6-02-078: 25N PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 42)
A0200	256	6-02-078: 36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SPIRIT RIVER FM	(DRRZD 22)
A0201	256	6-06-079: 21 PETROLEUM AND NATURAL GAS	
A0202	256	6-07-081: 21 PETROLEUM AND NATURAL GAS	
A0203	128	6-08-081: 36S PETROLEUM AND NATURAL GAS	

2007, AUGUST 08

LEASE	HECTARES	LAND DESCRIPTION	
A0204	256	6-06-083: 10 PETROLEUM AND NATURAL GAS	
A0205	256	6-06-083: 11 PETROLEUM AND NATURAL GAS	
A0206	64	5-08-088: 27SW PETROLEUM AND NATURAL GAS	(ADM001902)
A0207	64	5-08-088: 27NW PETROLEUM AND NATURAL GAS	(ADM001902) (CRG000154)
A0208	256	6-12-090: 18 PETROLEUM AND NATURAL GAS	
A0209	256	6-13-090: 22 PETROLEUM AND NATURAL GAS	
--- FOOTHILLS REGION ---			
A0210	240	5-03-019: 12S,NW,L9,L10,L15 PETROLEUM AND NATURAL GAS BELOW THE TOP OF THE RUNDLE GRP	(DRRZD 27)
A0211	256	5-05-027: 28 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0212	256	6-01-056: 23 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(CRG000105) (DRRZD 51)
A0213	256	6-08-057: 15N;22S PETROLEUM AND NATURAL GAS	(SHA002201)
A0214	256	6-11-061: 33 PETROLEUM AND NATURAL GAS	(CRG000104)
A0215	256	6-11-062: 4 PETROLEUM AND NATURAL GAS	(CRG000104)
A0216	256	6-11-062: 9 PETROLEUM AND NATURAL GAS	(CRG000104)
A0217	256	6-12-062: 22 PETROLEUM AND NATURAL GAS	(CRG000104)
A0218	256	6-12-062: 26 PETROLEUM AND NATURAL GAS	(CRG000104)

2007, AUGUST 08

LEASE	HECTARES	LAND DESCRIPTION	
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A0219	256		(CRG000104) (ES2000103)
		6-12-062: 27 PETROLEUM AND NATURAL GAS	

219	47,568.70	HA TOTALS	END

2007, AUGUST 08

LICENCE	HECTARES	LAND DESCRIPTION	
--- PLAINS REGION ---			
B0220	2048	4-23-001: 4-7;9;16-18 PETROLEUM AND NATURAL GAS	
B0221	1536	4-12-007: 35 4-12-008: 3-5;9;10 PETROLEUM AND NATURAL GAS	
B0222	1792	4-13-007: 12-15;22-24 PETROLEUM AND NATURAL GAS	
--- NORTHERN REGION ---			
B0223	1024	5-23-052: 13;14;23;24 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(IR2000702) (DRRZD 51)
B0224	256	5-18-060: 2 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
B0225	256	5-18-060: 10 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD EXCEPTING NATURAL GAS IN THE BEAVERHILL LAKE GRP	(DRRZD 21) (ZD 345)
B0226	256	5-18-060: 11 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
B0227	256	5-18-060: 14 PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE BULLHEAD GRP	(ZD 3116)
B0228	256	5-18-060: 15 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
B0229	256	6-04-072: 36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CHARLIE LAKE FM	(DRRZD 247)
B0230	256	6-03-074: 15 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
B0231	384		
	TRACT ONE	6-09-075: 6W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DOE CREEK MBR	(DRRZD 25)
	TRACT TWO	6-10-075: 1 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)

2007, AUGUST 08

LICENCE	HECTARES	LAND DESCRIPTION	
B0232	256	5-23-076: 14 PETROLEUM AND NATURAL GAS	(IRS000201)
B0233	256	5-23-076: 15 PETROLEUM AND NATURAL GAS	(IRS000201)
B0234	512	6-03-076: 4;9 PETROLEUM AND NATURAL GAS	
B0235	256	5-18-093: 8 PETROLEUM AND NATURAL GAS	
B0236	512	5-18-093: 17;20 PETROLEUM AND NATURAL GAS	
B0237	512	5-18-093: 29;32 PETROLEUM AND NATURAL GAS	
B0238	256	5-18-093: 33 PETROLEUM AND NATURAL GAS	
--- FOOTHILLS REGION ---			
B0239	1024	4-24-001: 2;10-12 PETROLEUM AND NATURAL GAS	
B0240	832	4-24-001: 22;26NE;28;34 PETROLEUM AND NATURAL GAS	
B0241	768	6-11-062: 5;8;17 PETROLEUM AND NATURAL GAS	(CRG000104)
B0242	768	6-11-062: 6;7;18 PETROLEUM AND NATURAL GAS	(CRG000104)
23	14,528.00	HA TOTALS	END

ZONE DESIGNATIONS APPLICABLE TO THE 2007, AUGUST 08 PUBLIC OFFERING NOTICE

ZD: 164 ZONE: 2140 VIKING FM
INTERVAL: 3,232.00 - 3,303.00 FEET
KEY WELL: 00/07-24-040-17W4/0
LOG TYPE: ELECTRICAL

ZD: 334 ZONE: 2140 VIKING FM
INTERVAL: 8,060.00 - 8,204.00 FEET
KEY WELL: 02/08-26-055-22W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

ZD: 345 ZONE: 7440 BEAVERHILL LAKE GRP
INTERVAL: 10,196.00 - 10,618.00 FEET
KEY WELL: 00/11-33-059-18W5/0
LOG TYPE: INDUCTION ELECTRIC

ZD: 2334 ZONE: 2140 VIKING FM
INTERVAL: 3,780.00 - 4,064.00 FEET
KEY WELL: 00/06-17-024-19W4/0
LOG TYPE: INDUCTION ELECTRICAL

ZD: 3116 ZONE: 3240 BULLHEAD GRP
INTERVAL: 6,140.00 - 6,283.00 FEET
KEY WELL: 00/07-16-060-17W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

ZD: 3467 ZONE: 2480 MANNVILLE GRP
INTERVAL: 437.00 - 605.00 METRES
KEY WELL: 00/04-15-070-22W4/0
LOG TYPE: DUAL INDUCTION SFL

END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2007, AUGUST 08 PUBLIC OFFERING NOTICE

DRRZD: 3 ZONE: 1700 CARDIUM FM

INTERVAL: 6,303.00 - 6,436.00 FEET
KEY WELL: 00/16-16-041-06W5/0
LOG TYPE: ELECTRICAL

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 8 ZONE: 2130 BOW ISLAND SD

INTERVAL: 2,140.00 - 2,472.00 FEET
KEY WELL: 00/11-31-011-10W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 9 ZONE: 6440 BANFF FM

INTERVAL: 4,513.00 - 4,971.00 FEET
KEY WELL: 00/07-03-031-20W4/0
LOG TYPE: GAMMA RAY-SONIC

DRRZD: 13 ZONE: 1860 SECOND WHITE SPECKS

INTERVAL: 1,820.00 - 2,030.00 FEET
KEY WELL: 00/10-17-014-09W4/0
LOG TYPE: INDUCTION ELECTRIC

DRRZD: 20 ZONE: 4280 SAWTOOTH FM

INTERVAL: 3,109.00 - 3,176.00 FEET
KEY WELL: 00/10-02-006-14W4/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DRRZD: 21 ZONE: 3052 BLUESKY-BULLHEAD

INTERVAL: 2,754.00 - 3,043.00 FEET
KEY WELL: 00/10-32-081-01W6/0
LOG TYPE: DUAL INDUCTION SPHERICALLY FOCUSED

DRRZD: 22 ZONE: 2640 SPIRIT RIVER FM

INTERVAL: 2,004.00 - 3,138.00 FEET
KEY WELL: 00/11-03-078-01W6/0
LOG TYPE: INDUCTION ELECTRIC

DRRZD: 25 ZONE: 1900 DOE CREEK MBR

INTERVAL: 2,330.00 - 2,393.00 FEET
KEY WELL: 00/07-04-075-10W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2007, AUGUST 08 PUBLIC OFFERING NOTICE

DRRZD: 27 ZONE: 6100 RUNDLE GRP

INTERVAL: 9,040.00 - 9,990.00 FEET
KEY WELL: 00/05-25-029-09W5/0
LOG TYPE: GAMMA RAY NEUTRON

AND: ALL OTHER STRATA WHICH WERE DEPOSITED IN LATERAL
CONTINUITY WITH THE STRATA DESCRIBED IN THE ABOVE INTERVAL AND
WHICH OCCUR IN WHOLE OR IN PART WITHIN ANY OTHER FAULT BLOCK.

DRRZD: 29 ZONE: 6400 SHUNDA FM

INTERVAL: 11,048.00 - 11,229.00 FEET
KEY WELL: 00/07-24-041-12W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

AND: ALL OTHER STRATA WHICH WERE DEPOSITED IN LATERAL
CONTINUITY WITH THE STRATA DESCRIBED IN THE ABOVE INTERVAL AND
WHICH OCCUR IN WHOLE OR IN PART WITHIN ANY OTHER FAULT BLOCK.

DRRZD: 32 ZONE: 5560 BELLOY FM

INTERVAL: 2,883.00 - 3,105.00 FEET
KEY WELL: 00/10-24-078-19W5/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DRRZD: 37 ZONE: 5000 TRIASSIC SYSTEM

INTERVAL: 6,948.00 - 7,042.00 FEET
KEY WELL: 00/10-07-062-19W5/0
LOG TYPE: DUAL INDUCTION FOCUSED

DRRZD: 39 ZONE: 1260 BELLY RIVER GRP

INTERVAL: 1,688.00 - 2,453.00 FEET
KEY WELL: 00/07-18-032-22W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 40 ZONE: 2280 PEACE RIVER FM

INTERVAL: 3,760.00 - 4,008.00 FEET
KEY WELL: 00/07-09-076-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 42 ZONE: 6120 DEBOLT FM

INTERVAL: 4,444.00 - 5,294.00 FEET
KEY WELL: 00/10-11-080-03W6/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DRRZD: 51 ZONE: 1700 CARDIUM FM

INTERVAL: 2,350.40 - 2,415.70 METRES
KEY WELL: 00/07-36-058-03W6/0
LOG TYPE: DUAL INDUCTION SFL

DRRZD: 66 ZONE: 4440 NORDEGG MBR

INTERVAL: 5,610.00 - 5,670.00 FEET
KEY WELL: 00/10-12-055-09W5/0
LOG TYPE: COMPENSATED NEUTRON-FORMATION DENSITY

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2007, AUGUST 08 PUBLIC OFFERING NOTICE

DRRZD: 67 ZONE: 7200 LEDUC FM

INTERVAL: 8,554.00 - 9,100.00 FEET
KEY WELL: 00/06-33-060-15W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 247 ZONE: 5080 CHARLIE LAKE FM

INTERVAL: 2,372.00 - 2,448.50 METRES
KEY WELL: 00/10-19-068-06W6/0
LOG TYPE: DUAL INDUCTION SFL

DRRZD: 273 ZONE: 2030 FISH SCALE-WESTGATE

INTERVAL: 794.00 - 841.00 METRES
KEY WELL: 02/06-13-011-20W4/0
LOG TYPE: INDUCTION ELECTRIC

DRRZD: 274 ZONE: 2030 FISH SCALE-WESTGATE

INTERVAL: 1,420.00 - 1,594.00 FEET
KEY WELL: 00/11-05-045-01W4/0
LOG TYPE: DUAL INDUCTION-LATEROLOG

DRRZD: 276 ZONE: 4140 FERNIE GRP

INTERVAL: 2,048.00 - 2,151.00 FEET
KEY WELL: 00/13-01-074-11W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 277 ZONE: 6580 WABAMUN GRP

INTERVAL: 10,452.00 - 11,198.00 FEET
KEY WELL: 00/03-10-063-26W5/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 280 ZONE: 1060 EDMONTON GRP

INTERVAL: 335.00 - 962.00 METRES
KEY WELL: 00/06-24-044-04W5/0
LOG TYPE: COMPENSATED NEUTRON-LITHO DENSITY

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, AUGUST 08 PUBLIC OFFERING NOTICE

ADM001902

LEASE A0206

LEASE A0207

ALL LAND(S) IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ALBERTA ENERGY AND UTILITIES BOARD (AEUB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE AEUB OR OTHERWISE, ON THE GROUND THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE AEUB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

RETHA PURKIS
MANAGER, P & NG AGREEMENT SALES
ALBERTA DEPARTMENT OF ENERGY
MINERAL DEVELOPMENT AND STRATEGIC
RESOURCES
TENURE
9945 108 ST NW FLOOR 2
EDMONTON AB T5K 2G6 (780) 422-9426

ADM002001

LEASE A0184

LEASE A0185

ALL LAND(S) IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ALBERTA ENERGY AND UTILITIES BOARD (AEUB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE AEUB OR OTHERWISE, ON THE GROUND THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE AEUB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

RETHA PURKIS
MANAGER, P & NG AGREEMENT SALES
ALBERTA DEPARTMENT OF ENERGY
MINERAL DEVELOPMENT AND STRATEGIC
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TENURE
9945 108 ST NW FLOOR 2
EDMONTON AB T5K 2G6 (780) 422-9426

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2007, AUGUST 08 PUBLIC OFFERING NOTICE

CML002201

LEASE A0041

ALL LAND(S) IS/ARE WITHIN A LICENCE TO OPERATE A COAL MINE, GRANTED UNDER THE COAL CONSERVATION ACT.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BRENDA MASON
MANAGER, LAND ADMINISTRATION
PRAIRIE MINES & ROYALTY LTD.
LEASE/LAND ADMINISTRATOR
OXFORD TOWER
10235 101 ST NW SUITE 1600
EDMONTON AB T5J 3G1 (780) 420-4092

CRG000104

LEASE A0214
LEASE A0215
LEASE A0216
LEASE A0217
LEASE A0218
LEASE A0219
LICENCE B0241
LICENCE B0242

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

RALPH WOODS
LAND MANAGEMENT FORESTER
DEPT. OF SUSTAINABLE RESOURCE DEV
PEACE RIVER OFFICE - LAND USE AREA- LANDS DIVISION
9621 96 AVE FLOOR MAIN
PEACE RIVER AB T8S 1T4 (780) 624-6331

CRG000105

LEASE A0212

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL TINGE
SENIOR FORESTER
DEPT. OF SUSTAINABLE RESOURCE DEV
HINTON OFFICE - LAND USE AREA- LANDS DIVISION
131 CIVIC CENTRE RD FLOOR 3
HINTON AB T7V 2E6 (780) 865-8267

CRG000154 LAND DESCRIPTION

LEASE A0207 5-08-088: 27NWP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, AUGUST 08 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
 FOREST OFFICER
 DEPT. OF SUSTAINABLE RESOURCE DEV
 HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
 PO BOX 149
 HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

ECR000601 LAND DESCRIPTION
 LEASE A0046
 LEASE A0047 4-05-041: 35NWP
 LEASE A0050
 LEASE A0051

IS/ARE WITHIN AN ECOLOGICAL RESERVE.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
 RESOURCE TECHNOLOGIST
 PARKS, RECREATION AND CULTURE TOURISM
 PARKS AND PROTECTED AREAS
 POLICY AND LAND USE PLANNING
 SECTION
 9820 106 ST NW FLOOR 2
 EDMONTON AB T5K 2J6 (780) 427-9445

ES2000103 LAND DESCRIPTION
 LEASE A0154 6-04-067: 17E,WP
 LEASE A0155 6-04-067: 18NEP
 LEASE A0219 6-12-062: 27L13P

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) AS DESCRIBED IN "A POLICY FOR RESOURCE MANAGEMENT OF THE EASTERN SLOPES".

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE STEPNIISKY
 AREA WILDLIFE BIOLOGIST
 DEPT. OF SUSTAINABLE RESOURCE DEV
 GRANDE PRAIRIE OFFICE - FISH AND WILDLIFE
 PROVINCIAL BUILDING
 10320 99 ST SUITE 1601
 GRANDE PRAIRIE AB T8V 6J4 (780) 538-5265

ES4000102 LAND DESCRIPTION
 LEASE A0128 5-22-055: 14N,SEP,SW
 LEASE A0129
 LEASE A0130 5-22-055: 35SP

IS/ARE WITHIN ZONE 4 (GENERAL RECREATION) AS DESCRIBED IN "A POLICY FOR RESOURCE MANAGEMENT OF THE EASTERN SLOPES".

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL TINGE
 SENIOR FORESTER
 DEPT. OF SUSTAINABLE RESOURCE DEV
 HINTON OFFICE - LAND USE AREA- LANDS DIVISION
 131 CIVIC CENTRE RD FLOOR 3
 HINTON AB T7V 2E6 (780) 865-8267

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2007, AUGUST 08 PUBLIC OFFERING NOTICE

ESA002101 LAND DESCRIPTION
LEASE A0005 4-05-005: 1L6SESE,L6SESW,L6SENEP,L6SWSEP,L6SWSWP,
L6SWNEP,L6NESEP,L6NESWP

IS/ARE WITHIN AN ENVIRONMENTALLY SIGNIFICANT AREA

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
DENNIS MILNER
RANGELAND AGROLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
MEDICINE HAT CENTRAL OFFICE - RANGELAND DISTRICT
346 3 ST SE FLOOR 1
MEDICINE HAT AB T1A 0G7 (403) 529-3677

GZR002401
LEASE A0101

ALL LAND(S) IS/ARE WITHIN A GRAZING RESERVE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
JIM LINDQUIST
PGR RANGELAND AGROLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ST PAUL OFFICE - RANGELAND DISTRICT - LANDS DIVISION
5025 49 AVE
PO BOX 417
ST PAUL AB T0A 3A4 (780) 645-6336

GZR002501 LAND DESCRIPTION
LEASE A0190 6-03-073: 6SWP

IS/ARE WITHIN A GRAZING RESERVE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
HEATHER FOSSUM
GRAZING RESERVES ASSISTANT
DEPT. OF SUSTAINABLE RESOURCE DEV
FAIRVIEW OFFICE-RANGELAND DISTRICT- LANDS DIVISION
REGIONAL OFFICE
10209 109 ST FLOOR 2
PO BOX 159
FAIRVIEW AB T0H 1L0 (780) 835-7525

HIS001103 LAND DESCRIPTION
LEASE A0025 4-18-033: 6SEP

IS/ARE WITHIN AN HISTORICAL RESOURCES MANAGEMENT AREA. PURSUANT TO SEC. 33(2) OF THE HISTORICAL RESOURCES ACT, AN HISTORICAL RESOURCES IMPACT ASSESSMENT WILL BE REQUIRED PRIOR TO CONDUCTING ANY SURFACE DISTURBANCE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
DEAN WETZEL
RESOURCE MANAGEMENT PLANNER
PARKS, RECREATION AND CULTURE TOURISM
HERITAGE RESOURCE MANAGEMENT BRANCH
PROTECTION AND STEWARDSHIP SECTION
OLD ST STEPHEN'S COLLEGE
8820 112 ST NW
EDMONTON AB T6G 2P8 (780) 431-2332

ADDENDA AND CONTACTS APPLICABLE TO THE 2007, AUGUST 08 PUBLIC OFFERING NOTICE

IR2000601 LAND DESCRIPTION
LEASE A0111 5-13-048: 5P

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE BRAZEAU-PEMBINA INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

ANNE HUBBS
WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - FISH AND WILDLIFE
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8164

IR2000702 LAND DESCRIPTION
LICENCE B0223 5-23-052: 13WP;14NEP;23EP;24SP,NW,NEP

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE COAL BRANCH INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

JEFF KNETEMAN
WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
HINTON OFFICE - FISH AND WILDLIFE
131 CIVIC CENTRE RD FLOOR 3
HINTON AB T7V 1E6 (780) 865-8264

IRS000201
LICENCE B0232
LICENCE B0233

ALL LAND(S) IS/ARE WITHIN THE STURGEON LAKE-PUSKWASKAU EAST INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE STEPNIISKY
AREA WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
GRANDE PRAIRIE OFFICE - FISH AND WILDLIFE
PROVINCIAL BUILDING
10320 99 ST SUITE 1601
GRANDE PRAIRIE AB T8V 6J4 (780) 538-5265

PDM000701 LAND DESCRIPTION
LEASE A0040 4-16-040: 10L1,L8

IS/ARE WITHIN A PERMIT TO DEVELOP A COAL MINE, GRANTED UNDER THE COAL CONSERVATION ACT. PROSPECTIVE PURCHASERS ARE ADVISED THAT LAND USE PROBLEMS RELATING TO THE MINE OPERATIONS MAY ARISE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BRENDA MASON
MANAGER, LAND ADMINISTRATION
PRAIRIE MINES & ROYALTY LTD.
LEASE/LAND ADMINISTRATOR
OXFORD TOWER
10235 101 ST NW SUITE 1600
EDMONTON AB T5J 3G1 (780) 420-4092

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2007, AUGUST 08 PUBLIC OFFERING NOTICE

PRA011401 LAND DESCRIPTION
LEASE A0165 4-20-069: 13SP

IS/ARE WITHIN A PROVINCIAL RECREATION AREA.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

SHA002201

LEASE A0213

ALL LAND(S) IS/ARE WITHIN A SENSITIVE HABITAT AREA FOR MOUNTAIN GOATS AND SHEEP.
STRICT OPERATING CONDITIONS MAY APPLY.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

NOEL ST. JEAN
ACTING HEAD
DEPT. OF SUSTAINABLE RESOURCE DEV
EDMONTON OFFICE - PUBLIC LANDS
LAND USE OPERATIONS BRANCH
PETROLEUM LAND USE AND RECLAMATION
SECTION
9915 108 ST NW FLOOR 3
EDMONTON AB T5K 2G8 (780) 415-5860

WRA000201 LAND DESCRIPTION
LEASE A0132 5-09-056: 4SWP

IS/ARE WITHIN A WATERSHED RESEARCH AREA.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

EVERT SMITH
LAND MANAGEMENT FORESTER
DEPT. OF SUSTAINABLE RESOURCE DEV
WHITECOURT REGIONAL HEADQUARTERS - LAND AND FOREST SERVICE
5020 52 AVE SUITE 224
WHITECOURT AB T7S 1N2 (780) 778-7153

END