NOTICE
OF
CHANGE
(AMENDMENTS/WITHDRAWALS)

PUBLIC OFFERING
OF
CROWN PETROLEUM AND NATURAL GAS RIGHTS

2015 JULY 08

HELP DESK
EDMONTON, Alberta
780-644-2577
THE FOLLOWING PARCEL(S) SHOULD READ AS FOLLOWS

--- NORTHERN REGION ---

<table>
<thead>
<tr>
<th>Licence Hectares</th>
<th>Land Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>B0137 515.2</td>
<td>(SHA006501)</td>
</tr>
<tr>
<td></td>
<td>(SIP000601)</td>
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</tbody>
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**TRACT ONE**

5-25-063: 11N
PETROLEUM AND NATURAL GAS

**TRACT TWO**

5-25-063: 11SE
PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD (DRRZD 21)

**TRACT THREE**

5-25-063: 11SW
PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE NORDEGG MBR (DRRZD 207)

**TRACT FOUR**

5-25-063: 14
PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE TRIASSIC SYSTEM (DRRZD 37)

**TRACT FIVE**

5-25-063: 1NWP
PORTION(S) LYING OUTSIDE LITTLE SMOKY CARIBOU SUBUNIT ADMINISTRATIVE RESERVATION.
PETROLEUM AND NATURAL GAS IN THE BLUESKY-BULLHEAD (DRRZD 21)
PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BEAVERHILL LAKE GRP (DRRZD 5)

END
DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2015 JULY 08 PUBLIC OFFERING NOTICE

<table>
<thead>
<tr>
<th>DRRZD:</th>
<th>ZONE:</th>
<th>INTERVAL:</th>
<th>KEY WELL:</th>
<th>LOG TYPE:</th>
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<tbody>
<tr>
<td>5</td>
<td>7440</td>
<td>8645.00 - 9118.00 FEET</td>
<td>00/10-22-068-11W5/0</td>
<td>INDUCTION ELECTRICAL</td>
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<tr>
<td>21</td>
<td>3052</td>
<td>2754.00 - 3043.00 FEET</td>
<td>00/10-32-081-01W6/0</td>
<td>DUAL INDUCTION SPHERICALLY FOCUSED</td>
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<tr>
<td>37</td>
<td>5000</td>
<td>6948.00 - 7042.00 FEET</td>
<td>00/10-07-062-19W5/0</td>
<td>DUAL INDUCTION FOCUSED</td>
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<tr>
<td>207</td>
<td>4440</td>
<td>2038.00 - 2063.00 METRES</td>
<td>00/11-06-066-24W5/0</td>
<td>DUAL INDUCTION SFL</td>
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</tbody>
</table>
SHA006501  GRIZZLY BEAR ZONE
LICENCE B0137

ALL LAND(S) IS/ARE WITHIN A SENSITIVE HABITAT AREA.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
  DAVE STEPNISKY
  WILDLIFE HABITAT SPECIALIST
  EDMONTON OFFICE - FISH AND WILDLIFE DEPT. OF SUSTAINABLE RESOURCE DEV
  9920 108 ST NW FLOOR 2
  EDMONTON AB  T5K 2M4           (780) 427-3029

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SIP000601  BERLAND SMOKY INDUSTRIAL ACCESS CORRIDOR PLAN
LICENCE B0137  5-25-063:  1NW

ALL LAND(S) IS/ARE WITHIN THE BERLAND SMOKY INDUSTRIAL ACCESS CORRIDOR PLAN (2008)
AND IS SUBJECT TO ESRD INFORMATION LETTER 2008-05.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:
  DAVE HUGELSCHAFFER
  SECTION HEAD
  EDSON OFFICE - LAND USE AREA-LANDS DIVISION DEPT. OF SUSTAINABLE RESOURCE
  DEV
  RANGELAND DISTRICT
  111 54 ST FLOOR 1
  EDSON AB  T7E 1T2           (780) 865-8267

END