

Signed letter from the Auditing Firm indicating they are satisfied that the Operator has complied with the Oil Sands Royalty Regulation, 1997. Independent audited statements are required only if the Project has bitumen sales that average greater than 1,590 m³/day (10,000 bbls/day) during the Period.

If sales average less than 1,590 m³/day (10,000 bbls/ day), then end of period financial statements prepared by the Operator and signed by the Operator or the Operator's Representative.

This sheet is for your information, it does not need to be submitted.



Oil Sands - Pre Payout Project - End of Period Statement

Project Payout Status

PRE-2

OSR Project Number: OSR ### Project Name: ENTER Name assigned to Project

Operator Name: [ENTER Name of Operator]

Operator ID: [ENTER Operator ID]

For the Period: YYYY MM DD to: YYYY MM DD

Cumulative Costs

Cumulative Costs at Beginning of Period	<u>YYYY MM DD</u> (date)	\$0	
Adjustments from Prior Periods		<u>\$0</u>	
Revised Cumulative Costs for Beginning of Period		\$0	
Allowable Costs Incurred during the Period (excluding Royalty and Return Allowanc		\$0	[PRE -3]
Royalty Payable during the Period		\$0	[PRE - 6]
Return Allowance Earned during the Period		<u>\$0</u>	[PRE - 4]
Cumulative Costs at End of Period	<u>YYYY MM DD</u> (date)		\$0

Cumulative Revenue

Cumulative Revenue at Beginning of Period	<u>YYYY MM DD</u> (date)	\$0	
Adjustments from Prior Periods		<u>\$0</u>	
Revised Cumulative Revenue for Beginning of Period		\$0	
Revenue during the Period		<u>\$0</u>	[PRE - 5]
Cumulative Revenue at End of Period	<u>YYYY MM DD</u> (date)		\$0

Project Net Cumulative Cost/Project Net Cumulative Balance at End of Period YYYY MM DD \$0
(date)

Expected Date of Payout based on estimated price \$/m³, price differential, production volumes, and Cdn. exchange rate. _____
(date)

Section 29 (2)(a) of the Oil Sands Royalty Regulation, 1997 requires that the End of Period Statement be signed by the Operator of the Project or by the Operator's representative.



Oil Sands - Pre Payout Project - End of Period Statement

Allowed Costs Summary

PRE-3

OSR Project Number: OSR ### Project Name: ENTER Name assigned to Project

Operator Name: [ENTER Name of Operator]

Operator ID: [ENTER Operator ID]

For the Period: YYYY MM DD to: YYYY MM DD

Allowed Costs

Operating:	\$0
Capital:	\$0
Diluent:	<u>\$0</u>
Sub-total:	\$0
Royalty Payable:	\$0
Return Allowance Earned:	<u>\$0</u>
Total	\$0



Oil Sands - Pre Payout Project - End of Period Statement Allowed Cost Detail

PRE-3Suppa

OSR Project Number: OSR ### Project Name: ENTER Name assigned to Project

Operator Name: [ENTER Name of Operator]

Operator ID: [ENTER Operator ID]

For the Period: YYYY MM DD to: YYYY MM DD

Operating Cost Details

Month	Staff	Supplies & Services	Repairs & Maintenance	Utilities	Fuel	Other	Total
January	\$0	\$0	\$0	\$0	\$0	\$0	\$0
February	\$0	\$0	\$0	\$0	\$0	\$0	\$0
March	\$0	\$0	\$0	\$0	\$0	\$0	\$0
April	\$0	\$0	\$0	\$0	\$0	\$0	\$0
May	\$0	\$0	\$0	\$0	\$0	\$0	\$0
June	\$0	\$0	\$0	\$0	\$0	\$0	\$0
July	\$0	\$0	\$0	\$0	\$0	\$0	\$0
August	\$0	\$0	\$0	\$0	\$0	\$0	\$0
September	\$0	\$0	\$0	\$0	\$0	\$0	\$0
October	\$0	\$0	\$0	\$0	\$0	\$0	\$0
November	\$0	\$0	\$0	\$0	\$0	\$0	\$0
December	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sub-total	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Capital Cost Details

Month	Drilling & Completion	Production Equipment	New Facilities	Facility Improvements	Seismic	Other	Total
January	\$0	\$0	\$0	\$0	\$0	\$0	\$0
February	\$0	\$0	\$0	\$0	\$0	\$0	\$0
March	\$0	\$0	\$0	\$0	\$0	\$0	\$0
April	\$0	\$0	\$0	\$0	\$0	\$0	\$0
May	\$0	\$0	\$0	\$0	\$0	\$0	\$0
June	\$0	\$0	\$0	\$0	\$0	\$0	\$0
July	\$0	\$0	\$0	\$0	\$0	\$0	\$0
August	\$0	\$0	\$0	\$0	\$0	\$0	\$0
September	\$0	\$0	\$0	\$0	\$0	\$0	\$0
October	\$0	\$0	\$0	\$0	\$0	\$0	\$0
November	\$0	\$0	\$0	\$0	\$0	\$0	\$0
December	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sub-total	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Diluent	\$0
Royalty Payable	\$0
Return Allowance	\$0
Period Total	\$0



Oil Sands - Pre Payout Project - End of Period Statement

Allowed Cost Detail PRE-3Suppb

OSR Project Number: OSR ### Project Name: ENTER Name assigned to Project

Operator Name: [ENTER Name of Operator]
 Operator ID: [ENTER Operator ID]
 For the Period: YYYY MM DD to: YYYY MM DD

Operating Costs:		
Staff	\$0	
Fuel	\$0	
Supplies	\$0	
Contracted Services	\$0	
Research	\$0	
Total:		\$0
Capital Costs:		
<u>Sustaining:</u>		
Equipment	\$0	
Facility Rehab.	\$0	
Total:		\$0
<u>Developmental</u>		
Drilling	\$0	
New Facilities	\$0	
Other	\$0	
Total:		\$0
Diluent		\$0
Royalty Payable		\$0
Return Allowance		\$0
Total Costs		\$0

OR: Operating Costs:		
Mining	\$0	
Extraction	\$0	
Upgrading	\$0	
Contracted Services	\$0	
Research	\$0	
Total:		\$0
Capital Costs:		
<u>Sustaining:</u>		
Equipment	\$0	
Facility Rehab.	\$0	
Total:		\$0
<u>Developmental</u>		
Drilling	\$0	
New Facilities	\$0	
Other	\$0	
Total:		\$0
Diluent		\$0
Royalty Payable		\$0
Return Allowance		\$0
Total Costs		\$0



Oil Sands - Pre Payout Project - End of Period Statement

Return Allowance PRE-4

OSR Project Number: OSR ### Project Name: ENTER Name assigned to Project

Operator Name: [ENTER Name of Operator]

Operator ID: [ENTER Operator ID]

For the Period: YYYY MM DD to: YYYY MM DD

Month	Costs (excluding Royalty & Return Allowance) (\$)	Royalty Payable (\$)	Less: Cumulative Revenue (\$)	Net Cumulative Balance (base for Return Allowance) (\$)	LTBR - monthly rate (%)	Return Allowance (\$)	Cumulative Cost (\$)
Carry Forward from Previous Period							<input type="text"/>
January	\$0	\$0	\$0	\$0	0.00%	\$0	\$0
February	\$0	\$0	\$0	\$0	0.00%	\$0	\$0
March	\$0	\$0	\$0	\$0	0.00%	\$0	\$0
April	\$0	\$0	\$0	\$0	0.00%	\$0	\$0
May	\$0	\$0	\$0	\$0	0.00%	\$0	\$0
June	\$0	\$0	\$0	\$0	0.00%	\$0	\$0
July	\$0	\$0	\$0	\$0	0.00%	\$0	\$0
August	\$0	\$0	\$0	\$0	0.00%	\$0	\$0
September	\$0	\$0	\$0	\$0	0.00%	\$0	\$0
October	\$0	\$0	\$0	\$0	0.00%	\$0	\$0
November	\$0	\$0	\$0	\$0	0.00%	\$0	\$0
December	\$0	\$0	\$0	\$0	0.00%	\$0	\$0
Period Total	\$0	\$0				\$0	

Carry Forward to Next Period:



Oil Sands - Pre Payout Project - End of Period Statement

Revenue Summary

PRE-5

OSR Project Number: OSR ### Project Name: ENTER Name assigned to Project

Operator Name: [ENTER Name of Operator]

Operator ID: [ENTER Operator ID]

For the Period: YYYY MM DD to: YYYY MM DD

Month	Sales Revenue (Bitumen, Blend, SCO or Other Oil Sands Products) (\$)	Less: Handling Charges (- \$)	Less: Diluent Costs (- \$)	Gross Revenue (\$)	Other Net Proceeds (\$)	Cumulative Revenue (\$)
Carry Forward from Previous Period						\$0
January	\$0	\$0	\$0	\$0	\$0	\$0
February	\$0	\$0	\$0	\$0	\$0	\$0
March	\$0	\$0	\$0	\$0	\$0	\$0
April	\$0	\$0	\$0	\$0	\$0	\$0
May	\$0	\$0	\$0	\$0	\$0	\$0
June	\$0	\$0	\$0	\$0	\$0	\$0
July	\$0	\$0	\$0	\$0	\$0	\$0
August	\$0	\$0	\$0	\$0	\$0	\$0
September	\$0	\$0	\$0	\$0	\$0	\$0
October	\$0	\$0	\$0	\$0	\$0	\$0
November	\$0	\$0	\$0	\$0	\$0	\$0
December	\$0	\$0	\$0	\$0	\$0	\$0
Period Total	\$0	\$0	\$0	\$0	\$0	\$0
Carry Forward to Next Period						\$0

Revenue from Other Net Proceeds

Disposition of assets and non-oil sands' products	\$0
Sale / Lease of Technology	\$0
Insurance and Legal Settlements	\$0
Custom Processing and Transportation Fees	\$0
Processing of Project Owners' non-project substances	\$0
Period Total	\$0



Oil Sands - Pre Payout Project - End of Period Statement

Royalty Summary

PRE-6

OSR Project Number: OSR ### Project Name: ENTER Name assigned to Project

Operator Name: [ENTER Name of Operator]

Operator ID: [ENTER Operator ID]

For the Period: YYYY MM DD to: YYYY MM DD

Royalty Summary:

Month	Crown Royalty Share Payable					Total Payable (\$)	Total Royalty Paid (\$)
	Blend (\$)	Bitumen (\$)	SCO (\$)	Other (\$)			
January	\$0	\$0	\$0	\$0	\$0	\$0	\$0
February	\$0	\$0	\$0	\$0	\$0	\$0	\$0
March	\$0	\$0	\$0	\$0	\$0	\$0	\$0
April	\$0	\$0	\$0	\$0	\$0	\$0	\$0
May	\$0	\$0	\$0	\$0	\$0	\$0	\$0
June	\$0	\$0	\$0	\$0	\$0	\$0	\$0
July	\$0	\$0	\$0	\$0	\$0	\$0	\$0
August	\$0	\$0	\$0	\$0	\$0	\$0	\$0
September	\$0	\$0	\$0	\$0	\$0	\$0	\$0
October	\$0	\$0	\$0	\$0	\$0	\$0	\$0
November	\$0	\$0	\$0	\$0	\$0	\$0	\$0
December	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Period Total	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Payable / (Refund) Balance: \$0



Oil Sands - Pre Payout Project - End of Period Statement

Royalty Detail (Blended Bitumen) PRE-6a

OSR Project Number: OSR ### Project Name: ENTER Name assigned to Project
 Operator Name: [ENTER Name of Operator]
 Operator ID: [ENTER Operator ID]
 For the Period: YYYY MM DD to: YYYY MM DD

Blended Bitumen

Month	Sales Volume (m ³)	Production Volume (m ³)	Sales Revenue (\$)	Less: Handling Charges (- \$)	Crown Royalty Share					Royalty Paid (\$)
					Unit Price (\$/m ³)	Volume (m ³)	Revenue (\$)	Less: Diluent Costs (- \$)	Payable (\$)	
January	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0	\$0	\$0
February	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0	\$0	\$0
March	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0	\$0	\$0
April	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0	\$0	\$0
May	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0	\$0	\$0
June	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0	\$0	\$0
July	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0	\$0	\$0
August	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0	\$0	\$0
September	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0	\$0	\$0
October	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0	\$0	\$0
November	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0	\$0	\$0
December	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0	\$0	\$0
Period Total	0.0	0.0	0.0	0	\$0.00	0.0	\$0	\$0	\$0	\$0

Payable / (Refund) Balance: \$0



Oil Sands - Pre Payout Project - End of Period Statement

**Royalty Detail
(Bitumen)
PRE-6b**

OSR Project Number: OSR ### Project Name: ENTER Name assigned to Project
 Operator Name: [ENTER Name of Operator]
 Operator ID: [ENTER Operator ID]
 For the Period: YYYY MM DD to: YYYY MM DD

Bitumen

Month	Sales Volume (m ³)	Production Volume (m ³)	Sales Revenue (\$)	Less: Handling Charges (- \$)	Crown Royalty Share			Royalty Paid (\$)
					Unit Price (\$/m ³)	Volume (m ³)	Payable (\$)	
January	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
February	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
March	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
April	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
May	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
June	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
July	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
August	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
September	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
October	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
November	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
December	0.0	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0

Period Total 0.0 0.0 0 0 \$0.00 0.0 \$0 \$0

Payable / (Refund) Balance: \$0



Oil Sands - Pre Payout Project - End of Period Statement

Royalty Detail (Synthetic Crude Oil)

OSR Project Number: OSR ### Project Name: ENTER Name assigned to Project

PRE-6c

Operator Name: [ENTER Name of Operator]

Operator ID: [ENTER Operator ID]

For the Period: YYYY MM DD to: YYYY MM DD

Synthetic Crude Oil (SCO)

Month	Sales		Less: Handling Charges (\$)	Crown Royalty Share			Royalty Paid (\$)
	Volume (m ³)	Revenue (\$)		Unit Price (\$/m ³)	Volume (m ³)	Payable (\$)	
January	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
February	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
March	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
April	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
May	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
June	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
July	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
August	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
September	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
October	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
November	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
December	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0
Period Total	0.0	\$0	\$0	\$0.00	0.0	\$0	\$0

Payable / (Refund) Balance: \$0



Oil Sands - Pre Payout Project - End of Period Statement

Royalty Detail (Other Oil Sand Products)

PRE-6d

OSR Project Number: OSR ### Project Name: ENTER Name assigned to Project

Operator Name: [ENTER Name of Operator]
 Operator ID: [ENTER Operator ID]
 For the Period: YYYY MM DD to: YYYY MM DD

Other - Specify Product: Product Name

Month	Sales		Less: Handling Charges (\$)	Crown Royalty Share			Total Royalty Paid (\$)
	Volume (m ³ or tonne)	Revenue (\$)		Unit Price (\$/m ³ or \$/tonne)	Volume (m ³ or tonne)	Payable (\$)	
January	0.0	\$0	\$0.00	\$0.00	0.0	\$0	\$0
February	0.0	\$0	\$0.00	\$0.00	0.0	\$0	\$0
March	0.0	\$0	\$0.00	\$0.00	0.0	\$0	\$0
April	0.0	\$0	\$0.00	\$0.00	0.0	\$0	\$0
May	0.0	\$0	\$0.00	\$0.00	0.0	\$0	\$0
June	0.0	\$0	\$0.00	\$0.00	0.0	\$0	\$0
July	0.0	\$0	\$0.00	\$0.00	0.0	\$0	\$0
August	0.0	\$0	\$0.00	\$0.00	0.0	\$0	\$0
September	0.0	\$0	\$0.00	\$0.00	0.0	\$0	\$0
October	0.0	\$0	\$0.00	\$0.00	0.0	\$0	\$0
November	0.0	\$0	\$0.00	\$0.00	0.0	\$0	\$0
December	0.0	\$0	\$0.00	\$0.00	0.0	\$0	\$0
Period Total	0.0	\$0	\$0.00	\$0.00	0.0	\$0	\$0

Product Name Payable / (Refund) Balance: \$0
 Product Name